WHAIC Survey Portal Roles & Registration

Survey Roles — designations assigned by the facility to manage and oversee statutorily required and timely survey submissions and corrections to the annual surveys. The Survey site is for authorized users only. Individual users must have their own login. Registered users agree use of Survey application and Secure Portal system without authority, or in excess of your authority, is strictly prohibited.

Survey Primary - recommended for users involved in submission process who need regular communications with WHAIC and have authorization to sign off on survey data. (CFO, CEO or delegate)

- Oversee and monitor access requirements for Surveys and contact WHAIC with changes.
- Automatic assignment of all 5 surveys (if applicable for your hospital) Annual, Fiscal, Uncompensated, Personnel, and Medicare Cost Report
- Serve as a primary contact to address issues with the data or timely submission/training.
- Receive all communications from WHAIC regarding survey timelines, submissions, and compliance.
- Share WHAIC communications with Survey Secondary contacts in their organization, as appropriate.
- Responsible for monitoring access and contacting WHAIC with any user access changes due to termination or change in role.
- Access to the data deliverables site to download/share the hospital data.
- Authority to electronically sign and submit affirmation statement.
- Authority to upload Medicare Cost Report Schedule C.
- May have access to the Health System Survey only applies to those within a system.

Survey Secondary - recommended for C-Suite individuals who delegate primary responsibility but need occasional survey access and access to view or sign off on affirmation statement.

- Automatic access to Annual & Fiscal Surveys with ability to choose additional surveys at registration.
- Responsible for monitoring access and contacting WHAIC with any user access changes due to termination or change in role.
- Authority to electronically sign and submit affirmation statement.
- Authority to upload Medicare Cost Report Schedule C.
- Limited communications from WHAIC Receive reports, but limited communication. Contacted only in the event there is no response from Primary. Primary should share information pertinent to Secondary.
- Example Executives who want access to reports, but not involved in regular contact with WHAIC.

Survey User - Users who have access to less than 5 surveys and no report access.

- Access to less than 5 surveys (chosen at registration)
- Limited communications from WHAIC –Survey Primary shares information pertinent to Survey User.

Registration process

1. Go to this website and click register: <u>https://portal.whainfocenter.com/Account/Login.aspx</u>



Please enter your Username and Password

2. Click checkbox next to "I am not a robot" and click continue:



3. Click Annual Hospital Survey and then click next:



Register For	Definition
0	
WIpop	I will be submitting and/or editing Wisconsin hospital or ambulatory surgery center discharge data Check this box if you are registering as a:
Facility-Specific Reports Annual Hospital Survey	WIpop Primary or Secondary Contact (also check WIpop above) Recipient of Quality Reports I submit, verify, review and/or sign off on the annual surveys including Hospital Fiscal Survey, Uncompensated, Personnel,
	and Medicare Cost Report Surveys
Kaavio	I will be using the Kaavio data analysis tool
Psych Bed Locator	I will use the utility tool to submit bed availability for emergency staff seeking an inpatient psychiatry bed
Hospital Utilization Report	
Physician Review	I am a physician and would like to receive my quarterly patient reports
Other Download Files	None of the above apply, but I occasionally receive or purchase data from the WHA Information Center

Registration				
Select the facilities that you represent Access Medical Center LLC (Racine) Alexander Eye Surgery Center, LLC (Appleton) Ambulatory Surgery Center LLC (Oshkosh) Ambulatory Surgical Center of Stevens Point (Stevens Point) Amery Regional Medical Center (Amery) Arthroscopic Surgery Center LLC (Appleton) Ascension Calumet Hospital, Inc. (Chilton)	Previous Next			
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5. Section 5 is for Primary contacts only. Secondary contacts move to #6.

5a. Choosing Primary Survey Contact automatically assigns all 5 surveys.

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	Selecting Primary survey contact au	tomatically assigns all 5 surveys.
Survey List:	 ✓ Annual Survey ✓ Fiscal Survey ✓ Medicare Cost Report Survey 	Annual Survey, Fiscal Survey, Medicare Cost Report Survey, Personnel Survey, Uncompensated Health Car Plan Survey, Primary Survey Contact
	Personnel Survey	

5b. Choosing Primary Survey Contact also allows you to indicate whether you will be submitting a Health System Survey and allows you to choose a system. If you are not responsible for the Health System Survey, choose "I will not be submitting the Health System Survey".

- 6. Secondary contacts choose Secondary and select the surveys you will be responsible for submitting.
- 7. Survey User will choose which survey/s they will be responsible for submitting.

	ey(s) that you will be entering. Select Primary or Secondary roles only if you will be a Primary or Secondary Contact. Image: Annual Survey Annual Survey Image: Fiscal Survey Annual Survey Image: Personnel Survey Contact Image: Personnel Survey Personnel Survey Image: Personnel Survey Primary Survey Contact Image: Personnel Survey Primary Survey Contact						
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8. Fill in personal details and select username and password. Click Create Account.

	WHA Information The Respected Source Tor Health Care Data					
Registration						
Personal Details						
First Name:						
Last Name:						
Email:						
Title:						
Phone:	XXX-XXX-XXXX					
Phone Extension:	(optional)					
Fax:	xxx-xxx (optional)					
Username and Password						
Username:	(only alphanumeric, please no email)					
Password:						
	st 8 characters, including 1 uppercase, 1 lowercase, 1 digit and 1 special character: @#!_*~\$^&=%+					
Confirm Password:						
Security Question:						
Security Answer:						
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