

122 River Falls Area Hospital
 1629 East Division Street
 River Falls, WI 54022
 715-425-6155

Fiscal Year: 01/01 to 12/31
 Type: GMS
 Critical Access Hospital
 Control: Other Not-For-Profit

County: Saint Croix
 Analysis Area: West Central (5A)
 Volume Group: 3

Selected Utilization Statistics	FY 2022	All GMS Hospitals		Analysis Area 5A		Volume Group 3		FY 2022 vs. 2021	
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2021	Ratio
Occupancy Rate (%)									
Adult Medical-Surgical	21.6%	60.7%	0.36	51.4%	0.42	37.9%	0.57	23.2%	0.93
Obstetrics	0.0%	37.3%	N/A	29.2%	N/A	18.2%	N/A	0.0%	N/A
Pediatrics	0.0%	67.4%	N/A	0.0%	N/A	0.0%	N/A	0.0%	N/A
Total Hospital	21.6%	61.9%	0.35	51.8%	0.42	39.7%	0.54	23.2%	0.93
Average Census (Patients)									
Adult Medical-Surgical	3.9	27.3	0.14	12.6	0.31	6.8	0.57	4.2	0.93
Obstetrics	0.0	4.7	N/A	2.0	N/A	0.9	N/A	0.0	N/A
Pediatrics	0.0	1.7	N/A	0.0	N/A	0.0	N/A	0.0	N/A
Total Hospital	3.9	50.5	0.08	19.0	0.20	9.8	0.40	4.2	0.93
Average Length of Stay (Days)									
Adult Medical-Surgical	2.6	4.9	0.54	4.5	0.59	3.7	0.70	3.0	0.87
Obstetrics	0.0	2.4	N/A	2.1	N/A	2.1	N/A	0.0	N/A
Pediatrics	0.0	4.0	N/A	0.0	N/A	0.0	N/A	0.0	N/A
Total Hospital	2.6	5.3	0.50	4.6	0.58	4.0	0.67	2.8	0.95
Surgical Operations									
Inpatient	95	990	0.10	339	0.28	203	0.47	107	0.89
Outpatient	1,518	4,017	0.38	2,633	0.58	1,593	0.95	1,058	1.43
Inpatient as % of All Surgeries	5.9%	19.8%	0.30	11.4%	0.52	11.3%	0.52	9.2%	0.64
Outpatient Visits									
Non-Emergency Visits	12,735	141,022	0.09	82,166	0.15	64,671	0.20	12,833	0.99
Emergency Visits	6,146	17,305	0.36	8,774	0.70	8,798	0.70	5,607	1.10
Full-Time Equivalents (FTEs)									
Administrators	16.7	18.9	0.89	10.2	1.65	12.5	1.34	20.0	0.84
Nurses, Licensed	44.1	234.4	0.19	129.2	0.34	81.9	0.54	47.4	0.93
Ancillary Nursing Personnel	4.0	38.1	0.11	20.8	0.19	11.6	0.35	3.7	1.08
All Other Personnel	56.6	466.6	0.12	279.2	0.20	180.7	0.31	64.6	0.88
Total FTEs	121.4	758.0	0.16	439.4	0.28	286.7	0.42	135.7	0.89
FTEs per 100 Patient Census (Adjusted)									
Administrators	50.8	12.6	4.04	12.5	4.07	23.7	2.14	61.4	0.83
Nurses, Licensed	133.8	156.2	0.86	158.9	0.84	155.9	0.86	145.5	0.92
Ancillary Nursing Personnel	12.1	25.4	0.48	25.5	0.48	22.0	0.55	11.3	1.07
All Other Personnel	171.7	310.9	0.55	343.4	0.50	344.0	0.50	198.1	0.87
Total FTEs	368.5	505.0	0.73	540.3	0.68	545.6	0.68	416.4	0.88

Total Hospital:
 Beds Set Up & Staffed 18
 Discharges 537
 Inpatient Days 1,416

Contract with:
 Health Maintenance Organization (HMO) Yes
 Preferred Provider Organization (PPO) Yes

Medicare-certified Swing Beds:
 Average Beds Used 5
 Discharges 77
 Inpatient Days 616

Newborn Nursery:
 Bassinets 0
 Total Births 0
 Newborn Days 0

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Inpatient Service Area	Level of Service*	Beds Set Up & Staffed 12/31/2022	Discharges & Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical							
Adult Medical-Surgical, Acute	1	18	537	1,416	21.6%	3.9	2.6
Orthopedic	2	0	0	0	0.0%	0.0	0.0
Rehabilitation & Physical Medicine	2	0	0	0	0.0%	0.0	0.0
Hospice	2	0	0	0	0.0%	0.0	0.0
Acute Long-Term Care	5	0	0	0	0.0%	0.0	0.0
Other Acute	5	0	0	0	0.0%	0.0	0.0
Pediatric, acute	5	0	0	0	0.0%	0.0	0.0
Obstetrics	3	0	0	0	0.0%	0.0	0.0
Psychiatric	3	0	0	0	0.0%	0.0	0.0
Alcoholism/chemical dependency	3	0	0	0	0.0%	0.0	0.0
ICU/CCU							
Medical-Surgical Intensive Care	3	0	0	0	0.0%	0.0	0.0
Cardiac Intensive Unit	3	0	0	0	0.0%	0.0	0.0
Pediatric Intensive Care	5	0	0	0	0.0%	0.0	0.0
Burn Care	5	0	0	0	0.0%	0.0	0.0
Mixed Intensive Care	3	0	0	0	0.0%	0.0	0.0
Step-Down (Special Care)	5	0	0	0	0.0%	0.0	0.0
Neonatal Intensive/Intermediate Care	3	0	0	0	0.0%	0.0	0.0
Other Intensive Care	3	0	0	0	0.0%	0.0	0.0
Subacute care	5	0	0	0	0.0%	0.0	0.0
Other inpatient	3	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

** Transfers, which may be estimated, refer only to those between units.

* 1 = Provided-Distinct Unit, 2 = Provided-Not Distinct Unit, 3 = Available in Network

4 = Contracted, 5 = Service Not Provided

Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators/Assistant Administrators	11	9	16.7	Surgical Personnel	1	3	3.4
Physicians & Dentists	0	2	1.0	Radiological Services Personnel	0	3	2.3
Medical & Dental Residents	0	0	0.0	Sonographers	3	5	6.8
Dental Hygienists	0	0	0.0	Respiratory Therapists	1	2	2.2
Registered Nurses	8	53	44.1	Occupational Therapists	0	2	1.2
Certified Nurse Midwives	0	0	0.0	Occupational Therapy Assistants/Aides	0	0	0.0
Licensed Practical Nurses	0	0	0.0	Physical Therapists	7	1	7.8
Ancillary Nursing Personnel	0	9	4.0	Physical Therapy Assistants/Aides	0	1	0.8
Medical Assistants	0	0	0.0	Recreational Therapists	0	2	1.6
Physician Assistants	0	0	0.0	Dietitians & Nutritionists	0	1	0.8
Nurse Practitioners	0	0	0.0	Psychologists	0	0	0.0
Certified Registered Nurse Anesthetists	0	0	0.0	Social Workers	0	0	0.0
Clinical Nurse Specialists	0	0	0.0	All Other Health Professionals	3	3	4.9
Health Info Mgmt-Administrators/Technicians	0	0	0.0	All Other Personnel	11	16	18.2
Pharmacy Personnel	2	5	5.4				
Clinical Laboratory Personnel	0	0	0.0				
				Total	47	117	121.4

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Selected Financial Statistics	FY 2022	All GMS Hospitals		Analysis Area		Volume Group		FY 2022 vs. 2021		
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2021	Ratio	
Gross Revenue as % of Total Gross Patient Revenue										
Medicare	\$40,685,628	53.3%	47.3%	1.13	51.1%	1.04	48.7%	1.10	53.0%	1.01
Medical Assistance	\$7,045,789	9.2%	14.4%	0.64	12.0%	0.77	12.5%	0.74	8.2%	1.13
Commercial	\$27,404,223	35.9%	32.9%	1.09	32.3%	1.11	35.0%	1.03	37.1%	0.97
All Other	\$1,167,917	1.5%	5.4%	0.28	4.6%	0.33	3.9%	0.39	1.7%	0.88
Deductions as % of Total Gross Patient Revenue										
Medicare	\$19,574,945	25.7%	36.1%	0.71	34.5%	0.74	31.8%	0.81	25.4%	1.01
Medical Assistance	\$3,237,570	4.2%	11.3%	0.38	8.8%	0.48	9.0%	0.47	4.3%	1.00
Commercial	\$8,534,235	11.2%	14.8%	0.76	10.3%	1.08	14.1%	0.79	10.3%	1.09
Charity Care	\$263,886	0.3%	0.7%	0.48	0.5%	0.71	0.7%	0.51	0.6%	0.58
Bad Debt	\$1,317,310	1.7%	0.9%	1.97	0.9%	1.95	1.2%	1.42	1.5%	1.14
All Other	\$1,298,039	1.7%	3.0%	0.56	3.0%	0.57	2.5%	0.68	2.1%	0.81
Total Deductions	\$34,225,985	44.9%	66.8%	0.67	58.0%	0.77	59.2%	0.76	44.1%	1.02
Other Revenue & Net Gains or Losses										
Other Revenue as % of Total Revenue		4.3%	5.7%	0.75	3.6%	1.19	6.5%	0.67	5.1%	0.84
Net Gains/Losses as % of Net Income		N/A	N/A	N/A	136.6%	N/A	N/A	N/A	N/A	N/A
Expenses as % of Total Expenses										
Salary/Fringe Benefits	\$16,604,081	40.8%	41.8%	0.98	49.3%	0.83	49.3%	0.83	45.4%	0.90
Supplies & Services	\$20,550,444	50.5%	52.2%	0.97	45.8%	1.10	43.7%	1.16	46.1%	1.10
Capital Component	\$3,517,309	8.6%	6.0%	1.44	4.9%	1.78	7.0%	1.24	8.5%	1.01
Fiscal Statistics										
Operating Margin (%)		7.5%	5.7%	1.32	0.5%	15.55	5.9%	1.28	7.9%	0.96
Total Hospital Net Income (%)		7.4%	3.5%	2.12	-1.3%	N/A	2.8%	2.69	7.8%	0.95
Return on Equity (%)		17.3%	1.4%	12.18	-0.2%	N/A	0.7%	24.08	17.4%	1.00
Current Ratio		1.6	3.9	0.42	1.7	0.97	2.6	0.63	1.2	1.38
Days in Net Patient Accounts Receivable		52.7	91.7	0.58	260.0	0.20	148.9	0.35	51.0	1.03
Average Payment Period		42.9	91.7	0.47	309.6	0.14	167.7	0.26	61.8	0.69
Equity Financing (%)		615.7%	59.1%	10.41	43.6%	14.12	55.3%	11.13	568.6%	1.08
Long-Term Debt to Equity Ratio		0.0	0.4	0.00	0.9	0.00	0.6	0.00	0.0	1.01
Times Interest Earned		4.9	5.7	0.86	-2.9	N/A	5.2	0.95	6.0	0.82
Total Asset Turnover		2.3	0.4	5.61	0.2	14.76	0.3	8.67	2.2	1.06
Average Age of Plant (Years)		12.0	18.1	0.66	52.7	0.23	22.7	0.53	10.8	1.11
Increase (Decrease) Total Net Patient Revenue		1.2%	3.5%	0.33	-1.2%	N/A	5.0%	0.23	11.3%	0.10
Outpatient Gross Revenue (% of Total GPR)		88.2%	66.2%	1.33	76.7%	1.15	81.3%	1.08	87.2%	1.01
Net Revenue Statistics										
Inpatient Net Revenue per Discharge	\$10,520		\$19,849	0.53	\$16,058	0.66	\$15,118	0.70	\$12,875	0.82
Inpatient Net Revenue per Day	\$3,041		\$3,697	0.82	\$3,281	0.93	\$3,557	0.85	\$3,905	0.78
Outpatient Net Revenue per Visit	\$1,945		\$819	2.37	\$891	2.18	\$717	2.71	\$1,898	1.02

Income Statement		Assets		Liabilities & Fund Balances	
Gross Patient Revenue (GPR)	\$76,303,556	Cash & Cash Equivalents	\$52,832	Current Liabilities	\$4,464,530
Less Deductions	\$34,225,985	Net Patient Receivables	\$6,078,710	Long-Term Debt	\$44,599
Net Patient Revenue	\$42,077,571	Other Receivables	\$112,023	Other Liabilities	-\$101,343,820
Plus Other Revenue	\$1,898,963			Subtotal	-\$96,834,691
Total Revenue	\$43,976,532	Land, Buildings & Equipment (Net)	\$11,496,750	Unrestricted Fund Balance	\$115,610,311
Less Expenses	\$40,671,834	Other Assets	\$1,035,306	Restricted Fund Balance	\$0
Non-Operating Gains/Losses	-\$51,995	Total Assets	\$18,775,621	Total Liabilities & Fund Balance	\$18,775,620
Net Income	\$3,252,703				