

309 Mercyhealth Hospital and Medical Center - Walworth
 N 2950 State Road 67
 Lake Geneva, WI 53147
 262-245-0535

Fiscal Year: 07/01 to 06/30
 Type: GMS
 Critical Access Hospital
 Control: Other Not-For-Profit

County: Walworth
 Analysis Area: Southeastern (2A)
 Volume Group: 4

Selected Utilization Statistics	FY 2023	All GMS Hospitals		Analysis Area 2A		Volume Group 4		FY 2023 vs. 2022	
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2022	Ratio
Occupancy Rate (%)									
Adult Medical-Surgical	54.3%	61.5%	0.88	63.8%	0.85	42.9%	1.27	61.5%	0.88
Obstetrics	28.4%	41.1%	0.69	44.7%	0.02	20.5%	1.38	23.6%	1.21
Pediatrics	0.0%	67.0%	N/A	0.0%	N/A	0.0%	N/A	0.0%	N/A
Total Hospital	44.6%	61.6%	0.72	63.4%	0.70	39.2%	1.14	48.9%	0.91
Average Census (Patients)									
Adult Medical-Surgical	7.1	24.9	0.28	22.9	0.31	9.2	0.77	8.0	0.88
Obstetrics	0.9	5.0	0.17	5.1	0.17	1.1	0.77	0.7	1.21
Pediatrics	0.0	1.7	N/A	0.0	N/A	0.0	N/A	0.0	N/A
Total Hospital	8.0	44.9	0.18	42.7	0.19	12.6	0.64	8.8	0.91
Average Length of Stay (Days)									
Adult Medical-Surgical	2.7	4.5	0.59	4.3	0.62	3.7	0.72	3.1	0.86
Obstetrics	2.2	2.4	0.90	2.3	0.94	2.0	1.08	1.8	1.19
Pediatrics	0.0	3.8	N/A	0.0	N/A	2.0	N/A	0.0	N/A
Total Hospital	2.7	4.9	0.55	4.5	0.60	3.8	0.71	2.9	0.91
Surgical Operations									
Inpatient	416	989	0.42	1,038	0.40	224	1.86	361	1.15
Outpatient	2,950	4,208	0.70	4,019	0.73	2,033	1.45	3,397	0.87
Inpatient as % of All Surgeries	12.4%	19.0%	0.65	20.5%	0.60	9.9%	1.25	9.6%	1.29
Outpatient Visits									
Non-Emergency Visits	155,771	131,799	1.18	117,094	1.33	77,115	2.02	160,725	0.97
Emergency Visits	9,814	16,822	0.58	18,746	0.52	11,550	0.85	10,629	0.92
Full-Time Equivalents (FTEs)									
Administrators	0.8	17.5	0.05	14.2	0.06	10.6	0.07	0.8	1.00
Nurses, Licensed	87.6	232.9	0.38	188.0	0.47	97.4	0.90	83.8	1.05
Ancillary Nursing Personnel	9.7	42.6	0.23	37.4	0.26	15.0	0.65	7.2	1.34
All Other Personnel	213.3	453.0	0.47	333.2	0.64	210.0	1.02	190.3	1.12
Total FTEs	311.4	746.0	0.42	572.8	0.54	333.0	0.94	282.1	1.10
FTEs per 100 Patient Census (Adjusted)									
Administrators	1.5	12.3	0.13	10.1	0.15	15.0	0.10	1.5	1.01
Nurses, Licensed	171.6	163.8	1.05	134.3	1.28	138.1	1.24	162.6	1.06
Ancillary Nursing Personnel	19.0	30.0	0.63	26.7	0.71	21.2	0.89	14.0	1.36
All Other Personnel	417.8	318.6	1.31	238.0	1.76	297.9	1.40	369.0	1.13
Total FTEs	609.9	524.6	1.16	409.2	1.49	472.2	1.29	547.1	1.11

Total Hospital:		Contract with:		Medicare-certified Swing Beds:		Newborn Nursery:	
Beds Set Up & Staffed	18	Health Maintenance Organization (HMO)	Yes	Average Beds Used	0	Bassinets	1
Discharges	1,096	Preferred Provider Organization (PPO)	Yes	Discharges	0	Total Births	139
Inpatient Days	2,933			Inpatient Days	0	Newborn Days	213

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Inpatient Service Area	Level of Service*	Beds Set Up & Staffed 06/30/2023	Discharges & Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical							
Adult Medical-Surgical, Acute	1	13	957	2,577	54.3%	7.1	2.7
Orthopedic	2	0	0	0	0.0%	0.0	0.0
Rehabilitation & Physical Medicine	4	0	0	0	0.0%	0.0	0.0
Hospice	2	0	0	0	0.0%	0.0	0.0
Acute Long-Term Care	5	0	0	0	0.0%	0.0	0.0
Other Acute	5	0	0	0	0.0%	0.0	0.0
Pediatric, acute	2	0	0	0	0.0%	0.0	0.0
Obstetrics	1	3	142	311	28.4%	0.9	2.2
Psychiatric	3	0	0	0	0.0%	0.0	0.0
Alcoholism/chemical dependency	3	0	0	0	0.0%	0.0	0.0
ICU/CCU							
Medical-Surgical Intensive Care	2	0	0	0	0.0%	0.0	0.0
Cardiac Intensive Unit	2	0	0	0	0.0%	0.0	0.0
Pediatric Intensive Care	5	0	0	0	0.0%	0.0	0.0
Burn Care	4	0	0	0	0.0%	0.0	0.0
Mixed Intensive Care	1	2	13	45	6.2%	0.1	3.5
Step-Down (Special Care)	2	0	0	0	0.0%	0.0	0.0
Neonatal Intensive/Intermediate Care	3	0	0	0	0.0%	0.0	0.0
Other Intensive Care	5	0	0	0	0.0%	0.0	0.0
Subacute care	5	0	0	0	0.0%	0.0	0.0
Other inpatient	5	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

* 1 = Provided-Distinct Unit, 2 = Provided-Not Distinct Unit, 3 = Available in Network

** Transfers, which may be estimated, refer only to those between units.

4 = Contracted, 5 = Service Not Provided

Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators/Assistant Administrators	0	1	0.8	Surgical Personnel	3	3	3.8
Physicians & Dentists	22	23	31.7	Radiological Services Personnel	7	13	11.4
Medical & Dental Residents	0	0	0.0	Sonographers	1	3	1.8
Dental Hygienists	0	0	0.0	Respiratory Therapists	4	1	4.8
Registered Nurses	45	86	79.3	Occupational Therapists	0	2	0.8
Certified Nurse Midwives	0	0	0.0	Occupational Therapy Assistants/Aides	0	1	0.0
Licensed Practical Nurses	2	5	4.5	Physical Therapists	2	5	4.5
Ancillary Nursing Personnel	8	6	9.7	Physical Therapy Assistants/Aides	1	1	1.9
Medical Assistants	8	2	8.6	Recreational Therapists	0	0	0.0
Physician Assistants	4	0	4.0	Dietitians & Nutritionists	0	0	0.0
Nurse Practitioners	2	1	2.8	Psychologists	2	0	2.0
Certified Registered Nurse Anesthetists	1	4	1.0	Social Workers	1	0	1.0
Clinical Nurse Specialists	0	0	0.0	All Other Health Professionals	18	51	36.3
Health Info Mgmt-Administrators/Technicians	0	0	0.0	All Other Personnel	58	62	81.8
Pharmacy Personnel	7	3	7.7				
Clinical Laboratory Personnel	9	7	11.2				
				Total	205	280	311.4

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Selected Financial Statistics	FY 2023	All GMS Hospitals		Analysis Area		Volume Group		FY 2023 vs. 2022		
		Value	Ratio	2A Value	Ratio	4 Value	Ratio	FY 2022	Ratio	
Gross Revenue as % of Total Gross Patient Revenue										
Medicare	\$112,195,683	43.6%	48.2%	0.90	53.0%	0.82	47.9%	0.91	42.2%	1.03
Medical Assistance	\$22,747,123	8.8%	14.2%	0.62	11.4%	0.78	13.8%	0.64	9.4%	0.94
Commercial	\$82,757,711	32.1%	32.4%	0.99	32.8%	0.98	33.5%	0.96	33.6%	0.96
All Other	\$39,845,712	15.5%	5.2%	2.96	2.8%	5.54	4.8%	3.25	14.7%	1.05
Deductions as % of Total Gross Patient Revenue										
Medicare	\$90,423,486	35.1%	37.1%	0.95	43.5%	0.81	33.7%	1.04	34.0%	1.03
Medical Assistance	\$19,132,008	7.4%	11.2%	0.66	9.4%	0.79	10.5%	0.71	7.9%	0.94
Commercial	\$43,383,070	16.8%	14.9%	1.13	15.9%	1.06	14.1%	1.20	17.2%	0.98
Charity Care	\$609,806	0.2%	0.7%	0.32	0.8%	0.29	0.6%	0.39	0.3%	0.68
Bad Debt	\$4,046,241	1.6%	0.8%	1.85	0.9%	1.75	1.0%	1.52	1.4%	1.10
All Other	\$25,824,521	10.0%	3.1%	3.20	1.8%	5.72	2.9%	3.42	8.6%	1.17
Total Deductions	\$183,419,132	71.2%	67.9%	1.05	72.2%	0.99	62.8%	1.13	69.5%	1.03
Other Revenue & Net Gains or Losses										
Other Revenue as % of Total Revenue	27.7%	6.4%	4.32		4.3%	6.43	6.2%	4.44	26.8%	1.03
Net Gains/Losses as % of Net Income	0.0%	11.1%	N/A		N/A	N/A	28.7%	N/A	6.9%	N/A
Expenses as % of Total Expenses										
Salary/Fringe Benefits	\$26,895,241	28.4%	41.6%	0.68	38.8%	0.73	47.2%	0.60	26.2%	1.08
Supplies & Services	\$62,739,449	66.2%	52.7%	1.26	53.3%	1.24	46.1%	1.44	68.2%	0.97
Capital Component	\$5,111,515	5.4%	5.7%	0.94	7.9%	0.68	6.7%	0.81	5.6%	0.96
Fiscal Statistics										
Operating Margin (%)	7.6%	6.4%	1.19		9.2%	0.83	6.7%	1.13	8.6%	0.88
Total Hospital Net Income (%)	7.6%	7.1%	1.07		8.1%	0.93	9.1%	0.83	9.2%	0.82
Return on Equity (%)	0.0%	3.1%	N/A		4.9%	N/A	4.6%	N/A	0.0%	N/A
Current Ratio	0.0	2.9	N/A		12.4	N/A	14.3	N/A	0.0	N/A
Days in Net Patient Accounts Receivable	0.0	85.9	N/A		50.4	N/A	49.3	N/A	0.0	N/A
Average Payment Period	0.0	125.5	N/A		31.3	N/A	35.0	N/A	0.0	N/A
Equity Financing (%)	0.0%	57.8%	N/A		85.9%	N/A	57.4%	N/A	0.0%	N/A
Long-Term Debt to Equity Ratio	0.0	0.4	N/A		0.1	N/A	0.1	N/A	0.0	N/A
Times Interest Earned	7.7	12.0	0.64		8.8	0.87	16.7	0.46	9.3	0.82
Total Asset Turnover	0.0	0.4	N/A		0.6	N/A	0.5	N/A	0.0	N/A
Average Age of Plant (Years)	0.0	19.6	N/A		11.9	N/A	11.3	N/A	0.0	N/A
Increase (Decrease) Total Net Patient Revenue	-5.8%	3.9%	N/A		0.8%	N/A	3.0%	N/A	7.0%	N/A
Outpatient Gross Revenue (% of Total GPR)	84.1%	67.6%	1.24		68.7%	1.22	82.2%	1.02	82.4%	1.02
Net Revenue Statistics										
Inpatient Net Revenue per Discharge	\$12,437	\$19,469	0.64		\$14,690	0.85	\$12,086	1.03	\$13,255	0.94
Inpatient Net Revenue per Day	\$4,605	\$3,859	1.19		\$3,206	1.44	\$3,093	1.49	\$4,388	1.05
Outpatient Net Revenue per Visit	\$390	\$875	0.45		\$746	0.52	\$740	0.53	\$396	0.99

Income Statement		Assets		Liabilities & Fund Balances	
Gross Patient Revenue (GPR)	\$257,546,230	Cash & Cash Equivalents	\$0	Current Liabilities	\$0
Less Deductions	\$183,419,132	Net Patient Receivables	\$0	Long-Term Debt	\$0
Net Patient Revenue	\$74,127,098	Other Receivables	\$0	Other Liabilities	\$0
Plus Other Revenue	\$28,374,023			Subtotal	\$0
Total Revenue	\$102,501,122	Land, Buildings & Equipment (Net)	\$0	Unrestricted Fund Balance	\$0
Less Expenses	\$94,746,205	Other Assets	\$0	Restricted Fund Balance	\$0
Non-Operating Gains/Losses	\$0	Total Assets	\$0	Total Liabilities & Fund Balance	\$0
Net Income	\$7,754,917				