



The respected source for health care data.

Fall 2023 Survey Training

Heather Scambler, RHIA, CPC-A – Program Specialist

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Cindy Case, BA, COC – Director – Data Management and Integrity

WHA Information Center

Annual Virtual Training

October 2023

About Us & Data Use

20-year Anniversary

Survey Website/Calendar Updates

Important Updates and Roles & Registration

Survey & Manual Changes

Survey Submission Process

Edits/Reports

Affirmation & Schedule C

Agenda

20-Year Anniversary!



Contracted by the State of Wisconsin since 2003

Started collecting discharge data in 2004

The WHAIC team is dedicated, innovative and has the passion and expertise that a committed health care data program demands. We have years of experience helping health care stakeholders throughout Wisconsin meet their data and analytics challenges and we continue to develop our products and services to meet the changing needs of our customers.



The WHAIC Team



Brian



Cindy



Jennifer



Heather



Steve



Amber



Janice



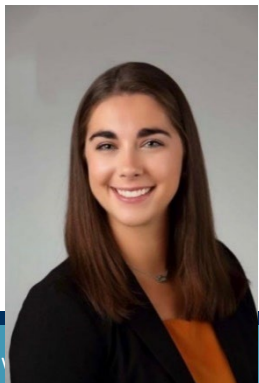
Derek



Justin



Seth



Emily

1989

Chapter 153 created;
State carries out data
collection



Oct. 2003

State hands off data
collection to the WHA
Information Center



Jan. 2004

WHAIC begins data
collection, analyzing
& sharing



2005

PricePoint, a price
transparency tool,
is created



2006

CheckPoint, a quality
improvement tool,
is created



The Wisconsin Hospital Association Information Center (WHAIC) is

CELEBRATING TWO DECADES

of Using Data to Improve the Health of Wisconsin Communities.



2016

Health Care Data
Modernization Act
signed into law



2019

WHAIC receives
Medicare QE
Designation



2020

COVID-19 Situational
Awareness
Dashboard is created



2023

PricePoint is redesigned



Oct. 2023

WHAIC celebrates
20 years

100%

OF WI HOSPITALS PROVIDE DATA

COVID DASHBOARD:

1.6M

VIEWS TO-DATE

PRICEPOINT:

15K

VIEWS PER MONTH

100%

FAVORABLE REVIEW
FROM THE STATE

A STRONG PARTNER OF THE STATE

- WHAIC collects hospital and ambulatory surgery center claims data on behalf of the state through Chapter 153.
- The state of Wisconsin provided one-time, start-up expenses of \$750,000 to WHAIC. Since 2004, WHAIC has been entirely self-sustained, requiring no funding from the state of Wisconsin for data collection or its operations.
- WHAIC's fees are approved by the state of Wisconsin and are very affordable.

THE TRUSTED SOURCE OF HEALTH CARE DATA

- WHAIC is trusted by DHS, Wisconsin hospitals, and researchers at Wisconsin's world class universities.
- WHAIC adheres to strict data privacy and security controls, which has enabled WHAIC to receive Medicare claims data through the Medicare QE Designation- the only hospital association in the country to have this recognition.
- Since its inception, WHAIC has received a 100% favorable review from the Dept. of Administration.

A CLOSER LOOK:



"WHAIC continues to make improvements in the accessibility, quality, and utility of hospital data...DHS is appreciative of this partnership and of WHAIC's continued efforts."

- Karen Timberlake, DHS Secretary, 2021-2022

CONTINUED ACHIEVEMENTS SOLIDIFY ITS IMPACT

- The Healthcare Data Modernization Act, hailed by lawmakers as one of the most important health care policy accomplishments that session, allowed hospital data to be analyzed at a more granular level greatly improving the ability to target community health and wellness resources.
- Increasing the utility of its data collected, WHAIC developed and has managed the Psychiatric Bed Locator and the Wisconsin COVID-19 Dashboard, which has received 1.6 million hits.

A ROBUST SET OF DATA PRODUCTS

- WHAIC provides data products available to data purchasers and the public, including data sets, ready-to-use dashboards, custom reports and several publications.
- For a complete list of data products, visit www.whainfocenter.com/Data-Products



In one year, WHAIC collects:

13.4M

TOTAL RECORDS COLLECTED

3.25M

UNIQUE PATIENTS

\$20B

IN COMMERCIAL CHARGES

\$8.5B

IN MEDICAID CHARGES

\$28.4B

IN MEDICARE CHARGES

Yearly averages from 2019 - 2021.

These millions of records represent over:

Information Center Data

Discharge/Claim Data Collected

- [Hospital discharge claims \(153\)](#)
- [Ambulatory Surgery Centers \(80\)](#)
- Quarterly / monthly data submission
- Collect > 3 million records per quarter

Annual Survey Data/Collected

- [Annual Survey of Hospitals](#)
- Hospital Fiscal Survey
- Medicare Cost Report
- Personnel Survey
- Uncompensated Health Care Survey
- Hospital Rate Increases

How the Data is Used

- [Publications \(Mandate\)](#)
 - Guide to Wisconsin Hospitals
 - Health Care Data Report
 - Uncompensated Health Care in Wisconsin Hospitals
 - [Hospital Rate Increases](#)
- Workforce Analysis & Predictions
- Quality Report/Quality Improvement
 - Readmission rates
 - Potentially Preventable Readmissions
 - Hospital Acquired Conditions penalties
 - Other specific adverse events
- [Analytics](#)
 - Kaavio
 - PricePoint
 - CheckPoint
 - Other analytics/custom requests

Data *not* collected

- Professional/clinic:
- Pharmacy
- DME
- Nursing facilities

Privacy and Security

WHAIC is not a covered entity under HIPAA

- We operate under the statutory authority of [Chapter 153](#)
- We take reasonable steps to avoid any data breaches including implementing safeguards & appropriately protecting e-PHI.
- When contacting us, follow your facilities HIPAA guidelines. Never send patient names, SSN or entire medical records via email.



Violating HIPAA Privacy Protections:

We will take steps to notify your privacy or compliance officer of potential breaches to allow your organization the opportunity to address and remedy any issues.

Where does your data go?

Transparency: PricePoint

Search by IMO (Intelligent Medical Objects) (*SNOMED/ICD mapping*)



CONTACT US | ABOUT US
powered by
WHA Information Center

Search for Service (i.e. Hip Replacement) or choose from the Top 10 Services

Submit

Top 10 Services



Birth



CT Scan



Heart Failure



Hip Replacement



Knee Replacement



Mammography



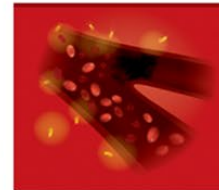
MRI



Pneumonia




Rehabilitation



Septicemia

CheckPoint: Quality Transparency

Patient Experience +					
Measure ↑	Hospital Result ↓↑	State Average ↓↑	State Benchmark ↓↑	National Average ↓↑	Report Period ↓↑
i Always Quiet at Night	77 	65	77	62	10/1/2021-9/30/2022
i Definitely Recommend Hospital	75	72	81	69	10/1/2021-9/30/2022

Search

Analytics Data Products Data Submitters Provider Services Transparency

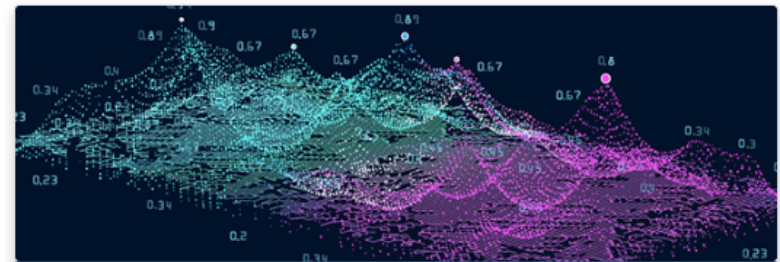
Kaavio

WHA Information Center (WHAIC) developed Kaavio on the Tableau platform as a way to analyze and visualize the Wisconsin discharge data. Users can gain crucial insights into areas such as population health, utilization, patient access, geographic distribution and market share for hospitals and freestanding ambulatory surgery centers, and compare them to other facilities based on size or region.

Kaavio users can access the data securely from any web browser. The intuitive navigation allows more diverse users to access, analyze and understand the data than traditional analytic systems.



Data Analytics



Data Visualization

Dashboard anyone?

Search

Data Products

WHA Information Center (WHAIC) is the respected source for Wisconsin hospital and ambulatory surgery center data. Its timely, complete and accurate data helps hospitals and health systems, consumers, payers and policymakers better understand their communities, the health care market, and the cost and quality of hospital care in Wisconsin.

Please take a look to see what WHAIC has available.

WHAIC CONTACT

Brian Competente
Director, Operations
608-274-1820
EMAIL: Brian.Competente



Data Sets



Publications



Custom Reports

Our reports contain valuable tools for hospital leaders.

Comprehensive, robust data reports on inpatient and outpatient statistics and utilization rates from WHAIC, guide hospital leaders in making informed decisions about strategic planning and marketing, finance, performance and quality improvement. With these reports, hospital leaders can design strategies to best allocate resources for future growth opportunities.

What can the WHAIC data tell you?

Resources

[Request Custom Reports and Data Sets](#)

[Request Standard Data Sets](#)

[WHAIC Physician Review Policy and](#)

Let's explore who uses the data...

Data Uses

- 84% of Wisconsin hospitals purchase data sets and/or custom data sets/reports from WHAIC.
- 23% of ASCs purchase data sets and/or custom data sets/reports from WHAIC
- Other purchasers of custom data sets and/or reports include Insurers, Researchers and Universities.
- Data is used for Price and Quality Transparency (PricePoint & CheckPoint)

Analytics

- WHAIC's data analytics tool (Kaavio) is provided at no charge to hospitals that purchase the data at the required level.
 - Users: 190
 - Hospitals: 113
 - ASCs: 20
- WHAIC and the Wisconsin Office of Rural Health (WIORH) offer the Rural Health Dashboard (RHD) as a way rural hospitals can use their SHIP program funding (Small Rural Hospital Improvement Grant).
 - There are 15 hospitals participating in 2023-2024.
 - The RHD consists of eleven (11) executive-level dashboards
- Dashboards



What are some other data uses & initiatives?

WHAIC Initiatives and Collaborations

Cross state data MN, MI, IL

Kaavio Dashboards

Medicare Data

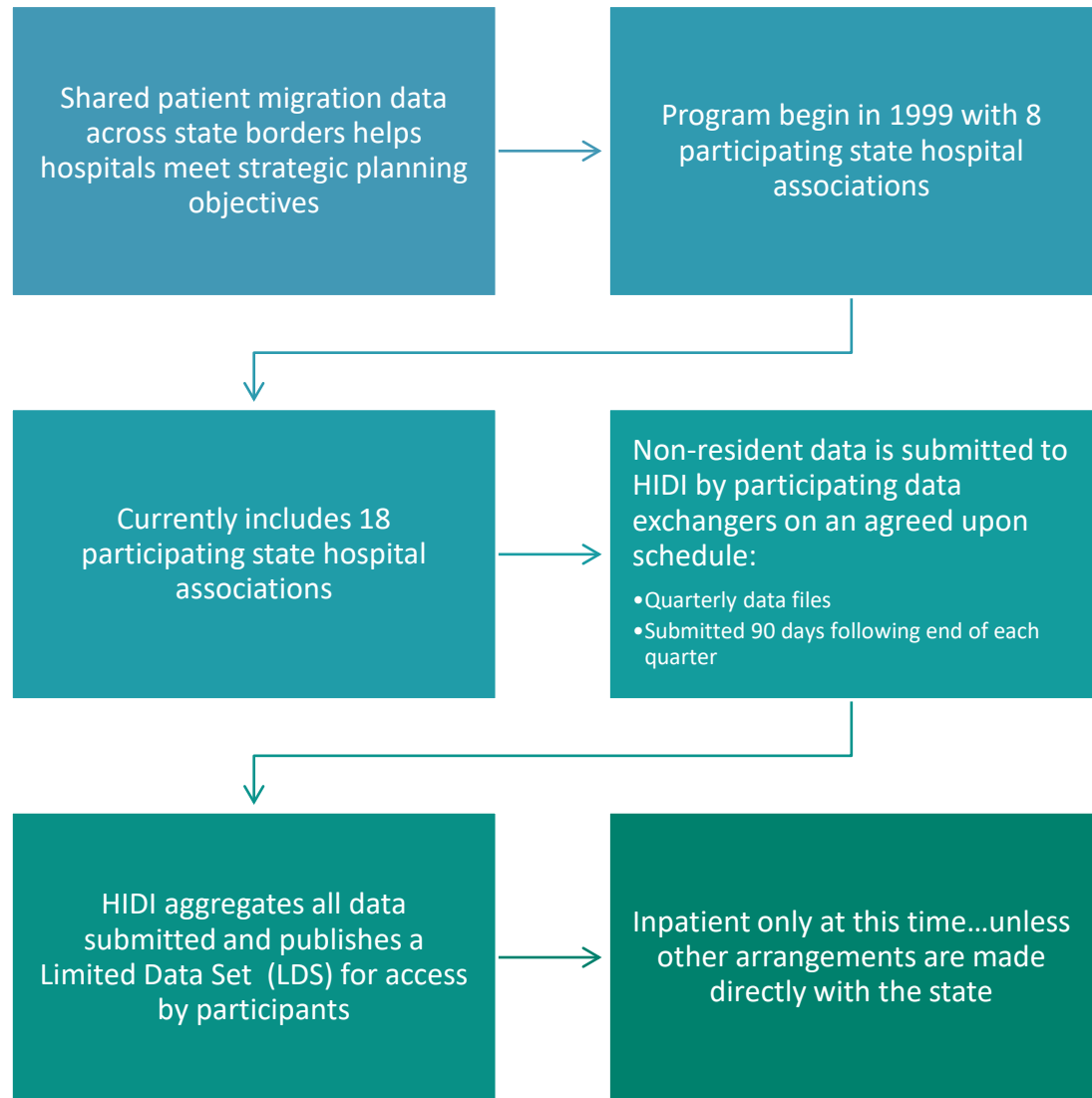
Payer Detail

CheckPoint

Psychbed and Behavioral Health

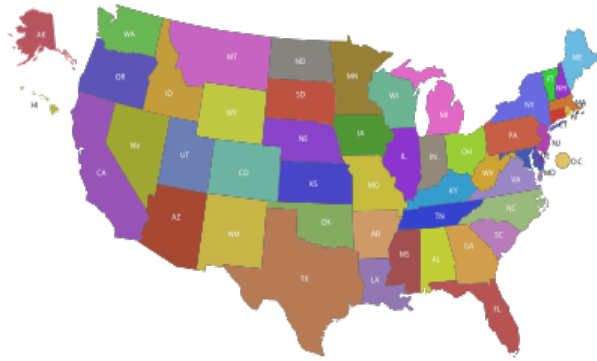
SDOH

Hospital Industry Data Institute (HIDI) Non-Resident Data Exchange Program



Border State Visits | 2020 - 2023

Choose Your Years
 (All)



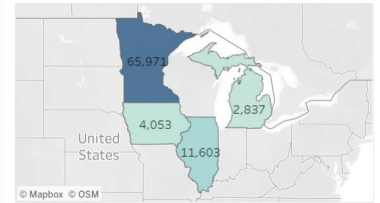
Total Visits
84,464

Avg Charge (MN and IA)
\$44,510

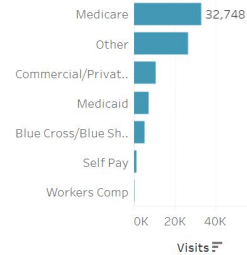
Visits by Patient ZIP



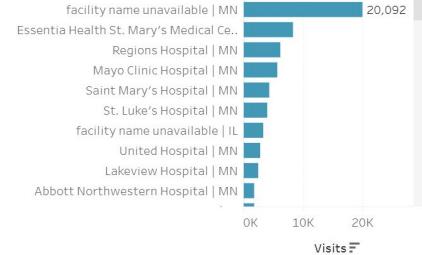
Visits by Visit State



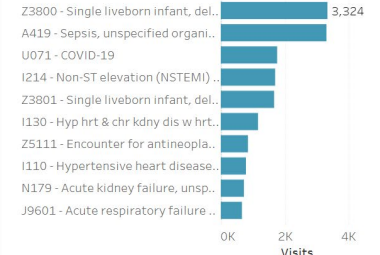
Visits by Payor



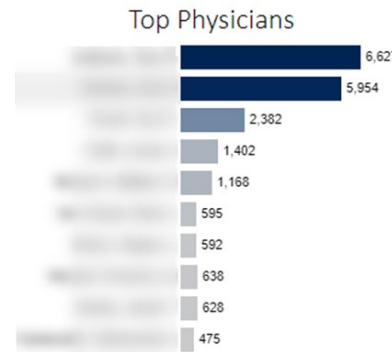
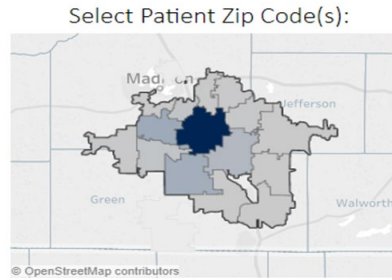
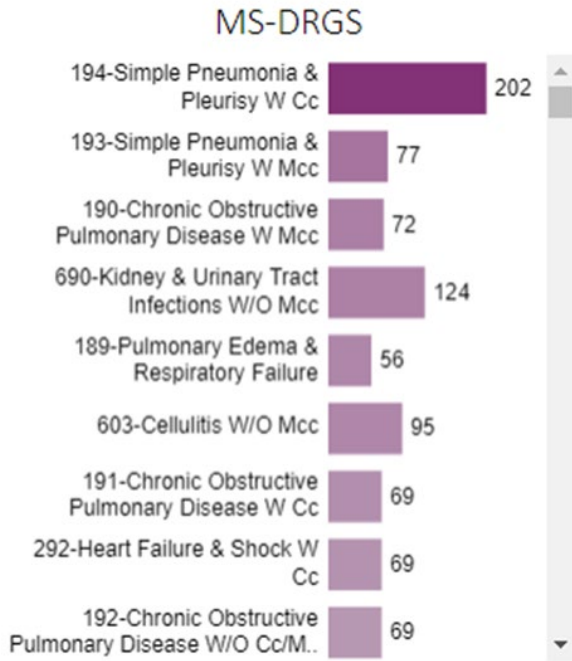
Visits by Facility



Top 10 Primary Diagnoses by Visit



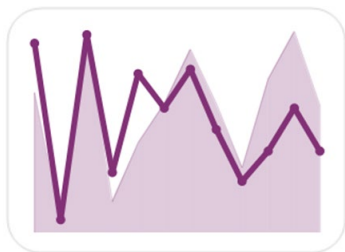
Border State Data Exchange



Tools, Analytics and Dashboards

- KAAVIO allows users the ability to drill down further into the data by applying filters and refining parameters to find the answers to key questions within the organization
- Hospitals can better prepare for the future and project their progress moving forward by having a clear visualization of the data through KAAVIO
- Hospitals can benefit from market share data in strategic planning and development through trending data and reports
- Review of outliers (charges)
- Trending data in different parts of the hospital. (inpatient, outpatient, ED)
- Physician analysis (by utilization, by diagnosis, by procedure)

Inpatient



Row Group 2	Row Group 3	Facility 2		Facility 1	
		Primary Measure	Secondary Measure	Primary Measure	Secondary Measure
Abdominal Hernia	Medical Assistance	35	7,039	56	8,790
	Medicare	206	7,098	264	8,406
	Other Government	9	14,052	13	5,093
	Other or Unknown	2	19,767	2	9,856
	Private Insurance	466	8,447	509	9,610
	Self-Pay	7	10,100	10	9,195
Abdominal Pain	Medical Assistance	206	2,212	592	2,151
	Medicare	390	3,500	803	2,606
	Other Government	23	2,295	58	2,209
	Other or Unknown	14	2,016	1	434
	Private Insurance	1,053	2,748	2,341	1,796
	Self-Pay	60	2,814	181	2,416

Payor Detail Dashboard

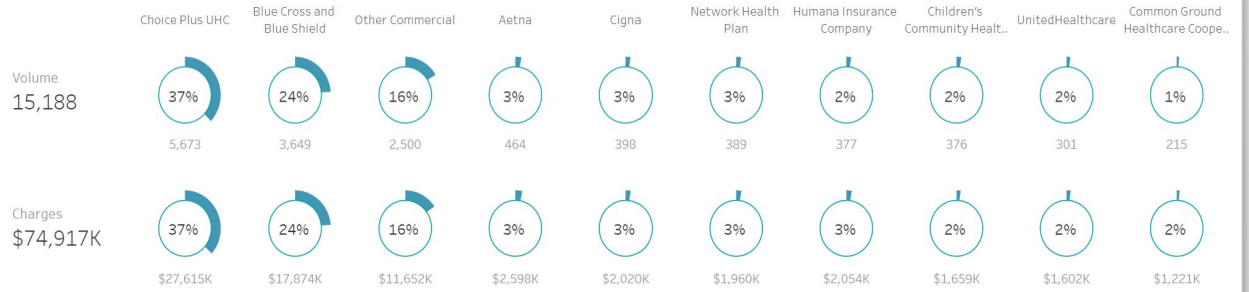
Payor Detail | 2022 Q1 - 2023 Q1



Froedtert Hospital (Milwaukee) |
 (All) |
 Emergency Room |
 (All)

Primary Payor Utilization for Froedtert Hospital (Milwaukee)

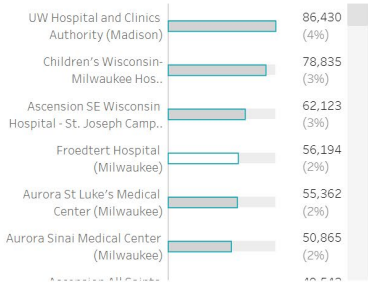
Scroll Through Payors



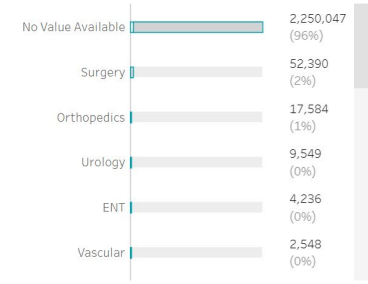
Detail For All Payors

All Payors |
 Visits

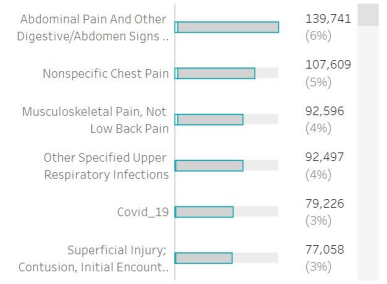
Visits by Your Facility and Others



Visits by Service Line



Visits by Primary Dx Category





What is the Wisconsin Psychiatric Bed Locator System?

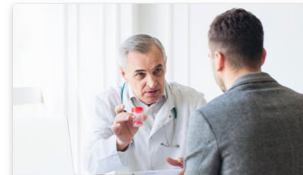
- A web-based tool that general authorized users can use to quickly see information about *potential* psychiatric bed availability **voluntarily** posted by inpatient psychiatric bed, peer run respite bed, and crisis stabilization bed units.

Psych Bed Locator

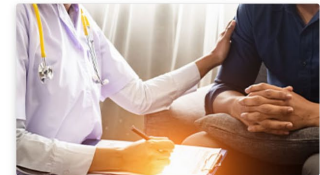
Using Data from
Psychiatric Bed Locator
and Behavior Health
Data



Hospital Summary: Inpatient & Emergency Department



Inpatient: Summary



Inpatient: Admissions from Same ER



Inpatient: County and Age



Emergency Department: Summary



Emergency Department: Admission Detail



Emergency Department: Discharge Detail

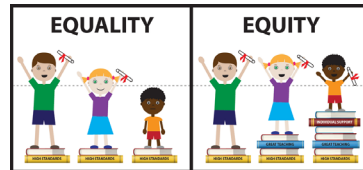


Emergency Department: County and Age



EQUITY

Why do we want
SDoH
documentation and
assigned
z-codes?

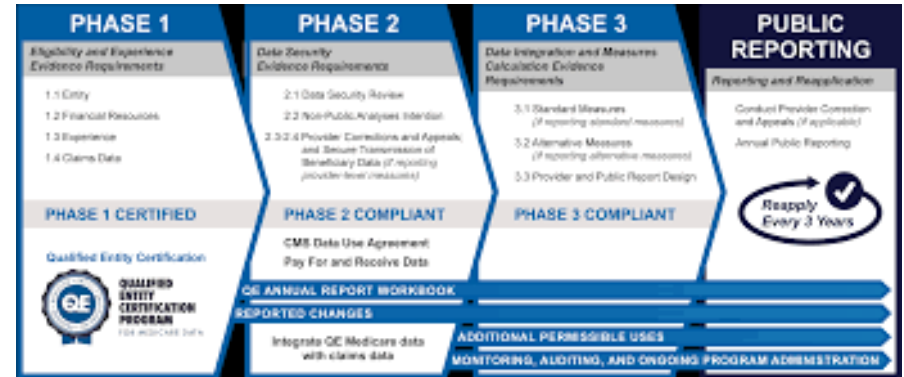


- To support whole person healthcare
- To help identify & prioritize patients' nonmedical needs (housing, transportation, and food) and focus on “upstream” interventions which can lead to overall improvements in health and reduce health disparities and inequities.
- To establish *community collaborations* to develop necessary partnerships/programs needed to coordinate care and improve health outcomes.
- To improve operational and financial factors associated with missed appointments, preventable health events and reduced care plan compliance.
- To increase patient referrals to supportive services and help identify population-level trends that have both health and cost implications.

Statewide Wisconsin Social Determinants of Health Data

For all WI hospitals... 2018 Q3- 2023 Q3

Place of Service	Total Claims	Total Claims With ZCodes	% claims with Zcode
INP	2,630,767	92,463	3.5%
ED/ER	8,383,949	49,593	0.6%



Medicare Data

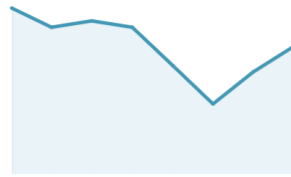
Medicare Dashboard

Medicare Dashboard | 2019 Q1 - 2020 Q4



Choose Your Patient ZIPs: (Multiple values)
 Choose Your Service Lines: Orthopedics
 Sub Service Line: Joint Replacement
 HCPCS Code and Description: (All)
 Choose Your Quarters: (All)

Unique Patients
149



Total Charges
\$2,579K



Paid Amount
\$196K



Procedure Table

Performing Provider: (All)
 Sort By...: # Unique Patients

Performing Provider	Facility	HCPCS Code	HCPCS Description	# Unique Patients	Charge Amt	Paid Amount
EMILY E MURAS, NP	WATERTOWN PHYSICIAN PRA..	27447	Replacement of knee joint, both sides of knee	27	\$135,660	\$3,472
JASON MA HABECK, MD	WATERTOWN PHYSICIAN PRA..	27447	Replacement of knee joint, both sides of knee	21	\$112,200	\$21,974
JASON MA HABECK, MD	WATERTOWN PHYSICIAN PRA..	27130	Replacement of thigh bone and hip joint with ..	20	\$166,309	\$22,675
MORGAN LA HENNES, PA-C	WATERTOWN PHYSICIAN PRA..	27447	Replacement of knee joint, both sides of knee	19	\$96,900	\$2,574
STEVEN P RHODES, MD	WATERTOWN PHYSICIAN PRA..	27447	Replacement of knee joint, both sides of knee	19	\$96,900	\$19,010
KEVIN L O'HALLORAN, MD	WATERTOWN PHYSICIAN PRA..	27447	Replacement of knee joint, both sides of knee	18	\$94,350	\$14,291
STEVEN P RHODES, MD	WATERTOWN PHYSICIAN PRA..	27130	Replacement of thigh bone and hip joint with ..	18	\$141,143	\$17,575
EMILY E MURAS, NP	WATERTOWN PHYSICIAN PRA..	27130	Replacement of thigh bone and hip joint with ..	16	\$115,979	\$2,349
MORGAN LA HENNES, PA-C	WATERTOWN PHYSICIAN PRA..	27130	Replacement of thigh bone and hip joint with ..	13	\$107,226	\$1,948
KEVIN L O'HALLORAN, MD	WATERTOWN PHYSICIAN PRA..	27130	Replacement of thigh bone and hip joint with ..	11	\$99,567	\$4,335
TERRY MA ROMAN, DO	WATERTOWN PHYSICIAN PRA..	23472	Prosthetic repair of shoulder joint, total shoul..	5	\$39,718	\$6,580
MORGAN LA HENNES, PA-C	WATERTOWN PHYSICIAN PRA..	23472	Prosthetic repair of shoulder joint, total shoul..	4	\$27,429	\$744



Are you familiar with the survey data?

Search

COVID-19
DASHBOARD

Wisconsin Hospital Association has been monitoring the most up-to-date information on the COVID-19 outbreak. [Click here](#) to view WHA Information Center COVID-19 Situational Awareness Update.



WHAIC Turning 20!

WHAIC marks its 20th year of collecting and reporting data from all Wisconsin hospitals and surgery centers [Read More](#)



Upcoming Events



2023 Annual Wipop Training - Milwaukee
September 28, 2023

A recap of where survey data goes 😊

- **Annual Survey**
 - Collects hospital information – Part of a system, type of hospital, certifications, etc. Reports the services that are provided at the hospital, number of beds, utilization, FTEs, and physicians.
 - [Guide to Wisconsin Hospitals](#)
- **Fiscal Survey**
 - Collects information on revenue and expense figures, gross patient charges and contractual adjustments by payer, balance sheet figures, and charity care and bad debt.
 - [Guide to Wisconsin Hospitals & the Uncompensated Health Care report](#)
- **Uncompensated Health Care**
 - Collects definitions related to eligibility for uncompensated care; income thresholds for financial assistance; and policies and procedures determining a patients' ability to pay.
 - [Uncompensated Health Care Survey](#)
- **Personnel Survey**
 - “Addendum” to Annual Survey
 - Collects vacancies of select employee categories; number of employees 55 and over; number of employee separations;
 - [Customs & Workforce Development](#)
- **Medicare Cost Report Schedule C**
 - Used to calculate hospital tax
- **Health System Survey**
 - Collects health care system information (if applicable)

See our [Data Products](#) webpage for more information on publications, custom reports, and data sets.

Data Submitters

WHA Information Center (WHAIC) has been collecting hospital, ASC and survey discharge data as authorized by the Wisconsin Department of Administration, since 2003 as defined by [Chapter 153, Wisconsin Statutes](#).

Inpatient and outpatient data is collected quarterly through a secure, web-based tool known as **Wlpop** to produce public use data sets, custom data sets and three annual publications.

In addition, all Wisconsin hospitals submit Annual, Fiscal, Personnel and Uncompensated Care survey data annually. Data collected from these surveys are used for trending, benchmarking, and other key statistics.

For more information and access to the Wlpop or Survey Data Submission Manuals, calendars, training materials, and other updates click on one of the pictures below.

Reporting Requirements



Survey Website

Surveys

All Wisconsin licensed, Medicare certified, hospitals, including psychiatric hospitals are required to submit survey data on an annual basis to the Wisconsin Hospital Association Information Center (WHAIC). Submissions include data in areas such as utilization, fiscal, and personnel to be used in publications, datasets, and workforce development. WHAIC collects data pursuant to Chapter 153 of the Wisconsin State Statutes and subject to all terms and conditions as described in ss. DHS120.



Survey Manuals



**Survey Submission
Calendar**



News & Bulletins



Education & Training



FAQs



**Registration & Other
Resources**

Education & Training

WHAIC provides training for new and seasoned survey submitters throughout the year. Please reach out to whainformationcenter@wha.org for more information on upcoming training sessions. We welcome feedback on past trainings and ideas for content of upcoming training sessions.



**Survey Submission &
Compliance Manual**



**Training
Documentation**



Training Videos

Statutory Compliance



DHS 120.12 Data submission procedures

“Every hospital shall annually file with the department within 120 calendar days following the close of the hospital’s fiscal year.”

“The department may grant an extension for up to 30 calendar days.”

Hospital / Health System Survey Submission - Fiscal Year End 2023

Surveys open for submission on November 1

Annual, Fiscal, Personnel, Uncompensated, and Health System

MARCH – JUNE FYE (APR/JULY 1 FY)	
March – June FYE Extension Request Deadline	12/21/2023
March – June FYE <i>Standard</i> Submission Deadline	01/02/2024
March – June FYE <i>Extended</i> Submission Deadline (submit request by deadline)	02/01/2024
March – June Affirmation Deadline	02/15/2024
JULY – SEPTEMBER FYE (AUG/OCT 1 FY)	
July – September FYE Extension Request Deadline	01/23/2024
July – September FYE <i>Standard</i> Submission Deadline	01/31/2024
July – September FYE <i>Extended</i> Submission Deadline (submit request by deadline)	03/01/2024
July – September Affirmation Deadline	03/15/2024
DECEMBER FYE (JAN 1 FY)	
December FYE Extension Request Deadline	04/19/2024
December FYE <i>Standard</i> Submission Deadline	04/29/2024
December FYE <i>Extended</i> Submission Deadline (submit request by deadline)	05/29/2024
December Affirmation Deadline	06/13/2024
MEDICARE COST REPORT SUBMISSION	
January – June FYE Submission Deadline & Upload Schedule C Copy in Data Deliverables by Affirmation Deadline	02/01/2024
July – December FYE Submission Deadline & Upload Schedule C Copy in Data Deliverables by Affirmation Deadline	06/03/2024

- The timeline reflects adjusted (some combined) survey submission timelines to benefit hospitals to improve efficiency and prevent/reduce duplication of work and requests for additional time. If you are part of a state or county facility – please note the adjusted timeline accounts for additional time allowed for in the statute.
- ***Medicare Cost Report (MCR)** – complete survey and upload [Worksheet C](#) as applicable. *Due dates are allowed to match [CMS](#) due dates. If given a CMS extension, please inform WHAIC as soon as possible via email.
- **Health System Survey** completion is included in the FYE timeline. If your facility is part of a system located in Wisconsin, please locate your 900 series facility ID in the facility drop down list to complete your system survey **for WI only.**

Important reminders:

- **New facility/hospital requirements** – when a new facility opens:
 - Primary contact is required for WHAIC to communicate important information.
 - Wait to submit Annual, Fiscal, Uncompensated and Personnel surveys until there is a full fiscal year.
 - A Medicare Cost Report is required, even if it is for a partial year.
 - If a facility is separately licensed by the [state](#), it's required to submit its own hospital Annual, Fiscal, Uncompensated and Personnel surveys.
 - Hospitals sharing a Medicare Cost Report need to determine the primary location and only need to submit one Cost Report survey and Worksheet/Schedule C.



Additional important reminders:

▪ Hospitals that close/mergers/acquisitions:

- Survey data is required from a closing facility to include the Uncompensated Health Care Plan, Fiscal and Annual surveys to the best of the facilities ability.
- A Medicare Cost Report is required, even if it is for a partial year.
Waiver from data submission requirements.
 1. DHS 120.12(3)(f)1.1. There shall be no waivers from the data submission requirements under this subsection.
 2. Hospitals that close, merge or change their reporting fiscal year shall submit an annual survey for the applicable partial year.
 2. There is no exception to uncompensated or fiscal survey submissions.

▪ Hospitals that change fiscal years

- Ensure that the Cost Report Data includes 12 months of data.

▪ Notify us of all changes as soon as possible



Open	SURVEYS OPEN: First week of November
Calendar	Follow calendar to submit data by due date listed (based on FYE).
Affirm	Once all surveys are submitted, hospitals will receive an automated email notifying them that their affirmation statement is available.
Validate	Validate data, reopen surveys to make changes if necessary, and provide responses to action edits. *Keep in mind that reports/edits/affirmations are re-set each time surveys are reopened*
Submit	Submit Affirmation Statement and Copy of Schedule C by the Due Date.

Survey Submission Timeline

Registration and the Roles

- In order to submit Surveys, users first need to register for access to the secured Survey portal.
- The users will choose what access they need (role) and for which facilities.
- The access is approved by WHAIC and an email is sent to the user.
- Instructions for registrations can be found on our website, under [Registration and Other Resources](#).





Survey Manuals



Survey Submission Calendar



News & Bulletins



Education & Training



FAQs



Registration & Other Resources

We cannot add new users. Users must register for the appropriate access.

***If any changes are needed with existing users, please email whainfocenter@wha.org.**

Registration & Other Resources

This section provides additional information to assist you in the submission of hospital surveys.

Please note: WHAIC cannot register users. For new registrants, please see Roles & Registration. Once registered, WHAIC will review all access requests and respond within 24-48 hours.

- Roles & Registration
- Facility Listing
- Survey Functionality
- User Dashboard
- Survey Edit Checks

Survey Primary: at least one, but we prefer two, are required for every facility. Users involved in the submission process who we need to regularly communicate with and will have authorization to sign off on survey data (CFO, CEO or delegate).

- Required for users that fill out the majority of the surveys.
- Have access to the survey site to make changes.
- Access to every survey and access to all reports.
- Receive all communication from WHAIC – such as automated and targeted reminders, site specific emails, newsletters, and bulletins.

Note: The Survey Secondary will receive our newsletters and bulletins but will not receive regular reminders about deadlines and site-specific emails.

Survey Secondary – This is great for CEO's and CFO's who do not want regular contact with WHAIC but want to be able to access the survey and affirmation statement.

Survey User - Users who have access to less than 5 surveys and no report access.

- Access to less than 5 surveys (chosen at registration)
- Limited communications from WHAIC –Survey Primary shares information pertinent to Survey User.

<https://www.whainfocenter.com/Data-Submitters/Survey/Resources/surveyregister>

WHA | INFORMATION CENTER

Log In

Please enter your Username and Password

Username:

Password: *

This system is for authorized users only. Individual use of this computer system and/or network without authority, or in excess of your authority, is strictly prohibited. Monitoring of transmissions or transactional information may be conducted to ensure the proper functioning and security of electronic communication resources. Anyone using this system expressly consents to such monitoring and is advised that if such monitoring reveals possible criminal activity or policy violation, system personnel may provide the evidence of such monitoring to law enforcement or to other senior officials for disciplinary action.

[Register](#) [Forgot Password](#) [Change Password](#)

| About Us | Contact Us | © 2003 - 2019, WHA Information Center
 WHA Information Center - 5510 Research Park Dr. - Madison - WI - 53711
 Phone: 800.231.8340 / 608.274.1820

From this screen you can:

- Register
- Login
- Request Password Reset (Forgot Password)
- Change Password

Important:

- Passwords must be changed annually.
- Accounts deactivate if inactive for 15 months.
- Contact WHAIC if existing account is inactive, do not reregister.

<https://portal.whainfocenter.com/Account/Login.aspx>

Select a Hospital **Sort By** ID **Year**
 002 - Aspirus Langlade Hospital -- (Antigo) 2022 [View Hos](#)

Message From WHA Information Center:--

Thank you for submitting the 2022 Surveys! We greatly appreciate your

The FY 2023 Survey Submission site will open

The FY 2023 Survey [calendar](#) is now available to download

The 2023 Survey training sessions are open for registration on the [WHA website](#). New this year will be a shortened 1-hour session with new information, changes and will be an open forum to ask questions. As in the past, there will also be a regular 2-hour session.

[New User Session: October 17th, 9:00am-11:00am](#)
[Established User Session: October 19th, 9:00am-11:00am](#)

The [September 2023 Survey newsletter](#) is filled with important reminders.

New users must [register for access](#) on the secured portal. WHAIC makes every effort to ensure that all users have access to the survey site.

For questions, contact [Heather Scambler](#) or [whaic](#)

Primary contacts should regularly review who has access to their facilities.

002 - Aspirus Langlade Hospital -- (Antigo), FY End: 06/30

Hospital Survey Grid:--

Survey Name	Enter/View Survey	Status
2022 ANNUAL SURVEY	View Only	Closed
2022 FISCAL SURVEY	View Only	Closed
2022 MEDICARE COST REPORT SURVEY	View Only	Closed
2022 PERSONNEL SURVEY	View Only	Closed
2022 UNCOMPENSATED HEALTH CARE PLAN SURVEY	View Only	Closed

Authorized Users for Selected Hospital:--

Please take a moment to review your hospital's list of users authorized to access the WHAIC secure Survey Site. Should any of this information be incorrect, please contact whainfocenter@wha.org, as it is the hospital's responsibility to notify WHAIC with any staff updates or corrections.

First Name	Last Name	Title	Email	Survey Role
John	Berry	Accountant	john.berry@aspirus.org	Secondary
Dawn	Marschke	Manager-Accounting	dawn.marschke@aspirus.org	Primary
Sonja	Nelson	Senior Accountant	Sonja.Nelson@aspirus.org	Secondary
Cherie	Olson	Senior Accountant	cherie.olson@aspirus.org	Secondary
Craig	Stahl	Data Research Analyst	craig.stahl@aspirus.org	Primary





Survey Changes

FY 2023 Current Improvements

Annual Survey

- 4 Additional SDOH Questions
 - In the [2023 IPPS Final Rule](#), CMS mandated that hospitals reporting to the Inpatient Quality Reporting (IQR) program submit two brand new measures: SDOH-1 and SDOH-2. These measures are voluntary in 2023 and required by 2024.
- Update language of Alcoholism/Chemical Dependency to Alcohol/Substance Use Disorder
- Change Crisis Prevention to Violence Prevention
- Update Auxiliary to Volunteer Services
- Update Joint venture to Jointly owned

WHAIC/AHA Survey Compare Project

Compare AHA WI addendum to Annual and Personnel survey.

- § Advocating for our WI hospitals to reduce redundancy of questions on the AHA WI Addendum and also the number of surveys.
- § **If you notice duplicate questions, redundancies, or questions that no longer pertain to today's environment or have other suggestions, [please email us.](#)**
- § Possibly revamping multiple sections of the survey to make completion easier.
- § Worked with AHA to revise word choice in several questions to better align ourselves and reduce redundancy.
- § **What other surveys do your hospitals have to fill out so that we can be mindful of the timing of our surveys?**



Health System Survey



- ❑ Health System Surveys are entered under a 900 series system name, not by facility
- ❑ If HSS not received timely, an email is sent to all primary and HSS contacts
- ❑ Those responsible for the HSS must have their own current portal account
- ❑ Follow Survey calendar for due dates (see updated calendar)

Home | Intro to Surveys | Facility Reports

Pick the site you're working on and click "View Hospital"

Select a Hospital Sort By ID Year 2022 [View Hospital](#)

- 029 - Mayo Clinic Health System - Eau Claire -- (Eau Claire)
- 009 - Mayo Clinic Health System - Northland in Barron -- (Barron)
- 015 - Mayo Clinic Health System - Chippewa Valley in Bloomer -- (Bloomer)
- 029 - Mayo Clinic Health System - Eau Claire -- (Eau Claire)
- 057 - Mayo Clinic Health System - La Crosse -- (La Crosse)
- 073 - Mayo Clinic Health System - Red Cedar in Menomonie -- (Menomonie)
- 104 - Mayo Clinic Health System - Oakridge in Osseo -- (Osseo)
- 127 - Mayo Clinic Health System - Sparta -- (Sparta)
- 911 - Mayo Clinic Health System - Eau Claire -- (System)

Part of a system, make sure to go the 9xx series

2 Surveys Open November 2, 2022. Only need to register November 2, 2022. Only need to register

[For questions, contact Heather Scambler or whainfocent](#)

Survey Submission



Select a Hospital **Sort By**

Year

[View Hospital](#)

[Extensions](#)

[Survey Timeline](#)

[Survey Manuals](#)

[Data Deliverables](#)

[Survey Homepage](#)

Message From WHA Information Center:--

Thank you for submitting the 2022 Surveys! We greatly appreciate your partnership in providing quality data.

The FY 2023 Survey Submission site will open on November 1.

The 2023 Survey training sessions are open for registration on the [WHA website](#). New this year will be a shortened 1-hour session for established survey users. The established survey user session will focus on new information, changes and will be an open forum to ask questions. As in the past, there will also be a regular 2-hour session for newer survey users, reviewing the entire survey process.

[New User Session: October 17th, 9:00am-11:00am CST](#)

[Established User Session: October 19th, 9:00am-10:00am CST](#)

The [September 2023 Survey newsletter](#) is filled with important reminders and more Survey training details. There is also the updated FY 2023 [calendar](#) on our website.









New users must [register for access](#) on the secured portal. WHAIC makes every effort to approve within 2 business days.

For questions, contact [Heather Scambler](#) or whainfocenter@wha.org

000 - Wisconsin Hospital Association -- (Madison), FY End: 12/31

[Survey How-To](#)

Hospital Survey Grid:--

Survey Name	Enter/View Survey	Status	Print PDF	Progress	Action Needed
2022 ANNUAL SURVEY	Continue	Open		<div style="width: 67%;"><div style="width: 67%;"></div></div> 67%	
2022 FISCAL SURVEY	Incomplete	Open		<div style="width: 100%;"><div style="width: 100%;"></div></div> 100%	 Stats Edits
2022 MEDICARE COST REPORT SURVEY	New	Open		0%	
2022 PERSONNEL SURVEY	Incomplete	Open		<div style="width: 100%;"><div style="width: 100%;"></div></div> 100%	 Stats Edits
2022 UNCOMPENSATED HEALTH CARE PLAN	Ready to Submit	Open		<div style="width: 100%;"><div style="width: 100%;"></div></div> 100%	 Submit Survey

Authorized Users for Selected Hospital:--

Please take a moment to review your hospital's list of users authorized to access the WHAIC secure Survey Site. Should any of the names listed no longer require access to the Survey or if changes need to be made, please contact whainfocenter@wha.org, as it is the hospital's responsibility to notify WHAIC with any staff updates or corrections.


First Name	Last Name	Title	Email	Survey Role	Annual	Fiscal	System	Medicare	Uncompensated	Personnel
------------	-----------	-------	-------	-------------	--------	--------	--------	----------	---------------	-----------






No records to display.

Extensions

Filing an extension

Select a Hospital Sort By Year [View Hospital](#) [Extensions](#)



Hospital Survey Grid:--	
Survey Name	Request Extension
2022 ANNUAL SURVEY	
2022 FISCAL SURVEY	
2022 MEDICARE COST REPORT SURVEY	
2022 PERSONNEL SURVEY	
2022 UNCOMPENSATED HEALTH CARE PLAN	

- A. Find hospital and correct year
- B. Click Extensions
- C. Click on the paper and pencil icon under "Request Extension."

Extensions

Filing an extension

2022 MEDICARE COST REPORT SURVEY -- Please Specify Reason for Extension

Reason: ▼

Comment:

- A. Choose a reason and provide comments for why you are filing.
- B. Click Save
- C. If the extension request is approved, the user will receive an email and there will be a green checkmark by the survey name.

Survey Submission

3-Digit ID

The unique 3-digit identification number assigned to each facility by WHAIC.

You will notice this ID in the Select a Hospital drop-down. Please include this number in the subject line when contacting WHAIC.

Home | Intro to Surveys | Facility Reports | Pick the site you're working on and click "View Hospital"

Select a Hospital | Sort By ID | Year 2022 | View Hospital


- 029 - Mayo Clinic Health System - Eau Claire -- (Eau Claire)
- 009 - Mayo Clinic Health System - Northland in Barron -- (Barron)**
- 015 - Mayo Clinic Health System - Chippewa Valley in Bloomer -- (Bloomer)
- 029 - Mayo Clinic Health System - Eau Claire -- (Eau Claire)
- 057 - Mayo Clinic Health System - La Crosse -- (La Crosse)
- 073 - Mayo Clinic Health System - Red Cedar in Menomonie -- (Menomonie)
- 104 - Mayo Clinic Health System - Oakridge in Osseo -- (Osseo)
- 127 - Mayo Clinic Health System - Sparta -- (Sparta)
- 911 - Mayo Clinic Health System - Eau Claire -- (System)**

Part of a system, make sure to go the 9xx series

2 Surveys Open November 2, 2022. Only need to register... For questions, contact Heather Scambler or whainfocent

079 - Froedtert Hospital -- (Milwaukee), FY End: 06/30

Hospital Survey Grid:--	
Survey Name	Enter/View Survey
2021 ANNUAL SURVEY	Continue
2021 FISCAL SURVEY	New
2021 MEDICARE COST REPORT SURVEY	New
2021 PERSONNEL SURVEY	New
2021 UNCOMPENSATED HEALTH CARE PLAN	New

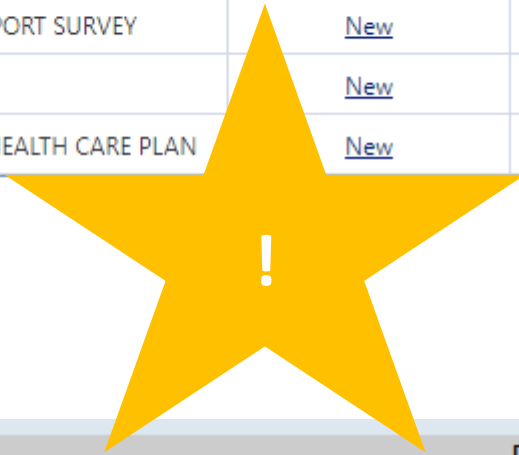


000 - Wisconsin Hospital Association -- (Madison), FY End: 12/31

Hospital Survey Grid:--	
Survey Name	Enter/View Survey
2020 ANNUAL SURVEY	View Only
2020 FISCAL SURVEY	View Only
2020 MEDICARE COST REPORT SURVEY	View Only
2020 PERSONNEL SURVEY	Ready to Submit
2020 UNCOMPENSATED HEALTH CARE PLAN	View Only

Survey Submission

Hospital Survey Grid:--					
Survey Name	Enter/View Survey	Status	Print PDF	Progress	Action Needed
2021 ANNUAL SURVEY	Continue	Open		49%	
2021 FISCAL SURVEY	New	Open		0%	
2021 MEDICARE COST REPORT SURVEY	New	Open		0%	
2021 PERSONNEL SURVEY	New	Open			
2021 UNCOMPENSATED HEALTH CARE PLAN	New	Open			



- II. HOSPITAL INFORMATION AND CLASSIFICATION (33%)
- III. SELECTED INPATIENT UNITS (92%)
- IV. SELECTED ANCILLARY AND OTHER SERVICES (100%)
- IX. OTHER (100%)

Code	Description
1	Service is provided in or by the hospital in a DISTINCT AND SEPARATE UNIT. The number of beds and utilization information MUST be provided for inpatient units.
2	Service is provided in or by the hospital but NOT IN A DISTINCT AND SEPARATE UNIT.
3	Service is provided by the hospitals Health Care System in the community.
4	Service IS NOT MAINTAINED by the hospital but is available, in the hospital or another facility, through a FORMAL CONTRACTUAL arrangement with another hospital or provider, including networks and joint ventures.
5	SERVICE NOT AVAILABLE either by the hospital or through a formal contractual arrangement with another hospital or provider.

Code	Description
O	Service is provided by the hospital but IS HOUSED IN BUILDINGS OTHER THAN THE MAIN HOSPITAL BUILDING AND IS BILLED UNDER THE MEDICARE HOSPITAL'S PROVIDER NUMBER.
B	Service is provided by the hospital and IS HOUSED AT BOTH THE MAIN HOSPITAL BUILDING AND IN BUILDINGS OTHER THAN THE MAIN HOSPITAL BUILDING (WHICH IS BILLED UNDER THE MEDICARE HOSPITAL'S PROVIDER NUMBER).

Survey Submission



Welcome: hs0708.

[Portal Home](#)

[Home](#) [Intro to Surveys](#) [Facility Reports](#) [Administrator](#)

Create Report:

Select Facility:

Select Year:

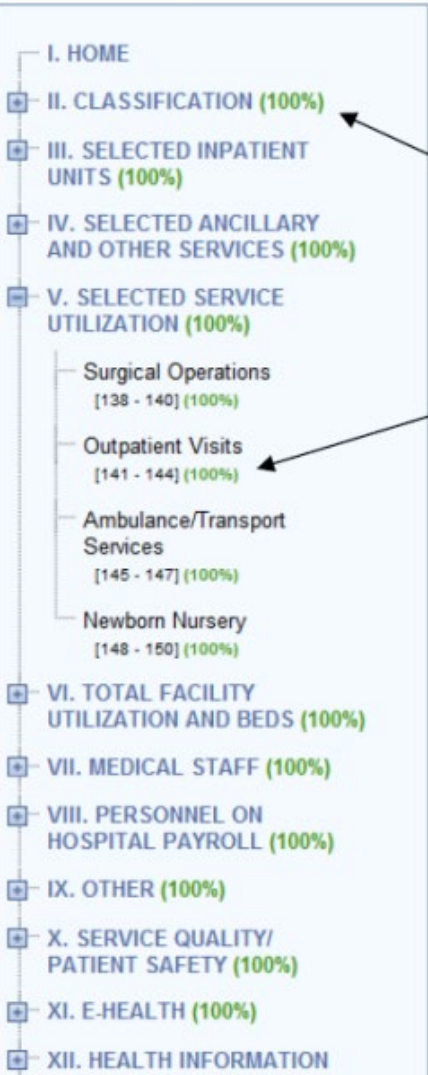
Copyright © 2003 - 2022, WHA Information Center. All Rights Reserved.

There is now a Prefilled Survey Report to view which fields are already completed on the survey



Survey Submission

- Survey Layout:**
- Navigational Tree Control
 - Percentage of each section completed
 - Percentage of each subsection of questions completed
 - Display is the same for all survey data types

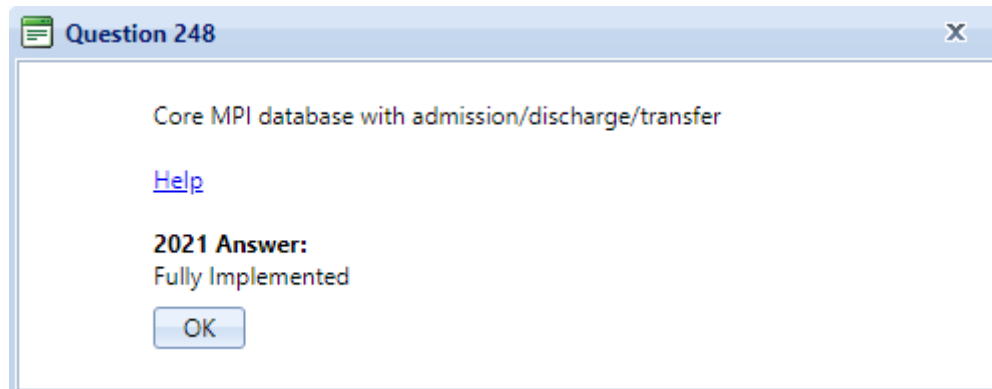


Survey Submission

Each question shows additional details by clicking on the line number.

[248.](#) Core MPI database with admission/discharge/transfer

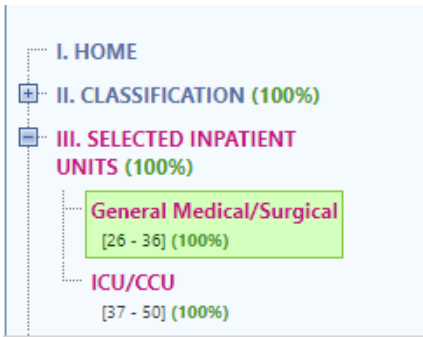
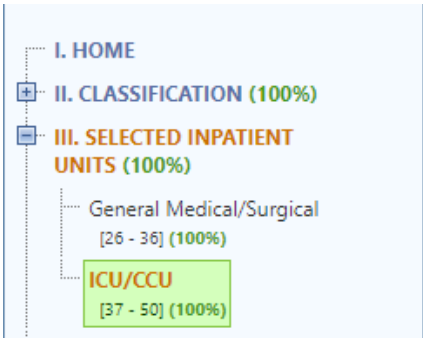
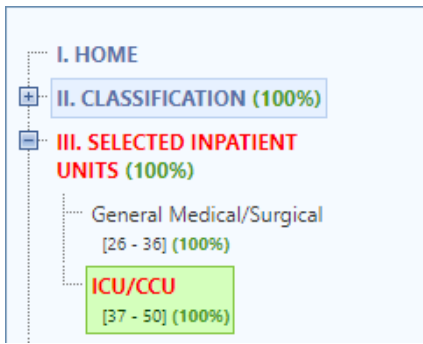
Fully Implemented Partially Implemented Planning Not at All



Survey Submission - Edits

- After completing *each page* of the survey, click Save. It does **not** auto-save.
- Clicking Save will ask if you want to run Validation checks (Edits) now
 - Yes will run the Validation checks
 - No will run the Validation checks at the end of the entire survey

The screenshot displays the WHA Center survey interface. The top navigation bar includes links for Home, Extensions, Admin: Open Survey, Report: Hospital Reg. Status, Report: Hospital Survey Status, Report: Survey - All Questions, All Codes, and Report: Survey Data Sets. The main content area is titled "2020 ANNUAL SURVEY: Wisconsin Hospital Association, Madison, 53725." A left sidebar lists survey sections from I. HOME to X. SERVICE QUALITY/PATIENT SAFETY (100%). The main section is "XII. HEALTH INFORMATION TECHNOLOGY Expenditures". Two data rows are visible: "268. Total Health Information Technology Expenditures - Capital" with a value of 66,318, and "269. Total Health Information Technology Expenditures - Operating" with a value of 2,626,987. Two callout boxes are present: one for the "Save/Page Update Button" which states "* Saves data entered on this page." and "* Option to perform page-level edits when page is saved.", and another for the "Information Button: Link to manual".



Red = Hard Edit

Gold = Soft Edit

Purple = Stat Edit

Hard Edit – Mathematical or logical error: Edit that must be fixed to submit survey (e.g., fiscal survey line 1 + line 4 must equal line 5).

Soft Edit – Possible error; values imply an unusual situation: Edit that must be verified to submit survey. (e.g., annual survey – line 160 – Admissions are more than 3% higher/lower than inpatient days in Section III. Are you sure?).

Stats (Statistical) Edits – Possible error; values are substantially different than reported in the previous survey. Edits run after hard and soft edits are addressed. If value is 30% more or less than submitted in the previous year, an edit will appear. (e.g., if total gross revenue is \$1.0 million for FY 2022 and \$1.3 million for FY 2023, an edit will appear).

Survey Submission - Edits

2020 FISCAL SURVEY : Wisconsin Hospital Association, Madison, 53725.

The screenshot shows a web application interface. On the left is a navigation tree with the following items: I. HOME, II. GENERAL INFORMATION (100%), III. DETAIL OF PATIENT SERVICE REVENUE (100%), IV. BALANCE SHEET GENERAL FUNDS (100%), V. HOSPITAL INPATIENT UTILIZATION BY PAY SOURCE (100%), and VI. SUMMARY AND. Item V is highlighted in purple, and its sub-item 'Pay Source [109 - 118] (100%)' is highlighted in green. On the right, the main content area is titled 'V. HOSPITAL INPATIENT UTILIZATION BY PAY SOURCE' with a sub-section 'Pay Source'. Below this is a pink box labeled 'Validation Checks :--' containing the following text: 'There are no page-level errors.', 'There are no hard edits.', 'There are no soft edits.', and 'There are 2 stats edits.'

- Edits will appear at the top of the page
- The Navigational tree section changes color to purple
- Back on the home page, the Action Needed column will be red

The screenshot shows a table with a header 'Action Needed' in red text. The table has five rows. The first row contains a yellow warning icon and the text 'Soft Edits', which is circled in red. The second row contains a yellow warning icon and the text 'Stats Edits', also circled in red. The third row contains a thumbs-up icon and the text 'Submitted'. The fourth row contains a download icon and the text 'Submit Survey'. The fifth row contains a thumbs-up icon and the text 'Submitted'. A red arrow points from the right side of the table towards the 'Action Needed' header.

Survey Submission - Edits

Below is an example of hard edits that you may see at the top of the screen. In addition, the question number turns to red.

If you do not have any for that section, it will say “There are no page-level errors”.

Validation Checks :--

Validation Rule 3379 Failed:

The sum of line 199 full-time persons through line 234 full-time persons must equal line 235 full-time persons.

Difference: 1

Validation Rule 3380 Failed:

The sum of line 199 part-time persons through line 234 part-time persons must equal line 235 part-time persons.

Difference: 217

Validation Rule 3604 Failed:

Response required for line(s): 199 Part Time Total No. of Persons (less than 36 Hr/Wk)

Survey Submission - Edits

More edit details can be found by clicking on the question number.

47. TOTAL HOSPITAL FACILITY (Exclude Medicare-certified swing bed inpatient days and non-Medicare-certified, swing-bed inpatient days.)

Total Beds (add lines 27-46) Total discharges (add lines 27-46) Total Inpatient Days (add lines 27-46) Total discharge days (add lines 27-46)

48. MEDICARE-CERTIFIED

Average Number of Beds

49. NON-MEDICARE-CERTIFIED

Average Number of Beds

50. Newborn nursery

Question 47 Hard Edit

TOTAL HOSPITAL FACILITY (Exclude Medicare-certified swing bed inpatient days and non-Medicare-certified, swing-bed inpatient days.)

[Help](#)

Validation Rule 3382 Failed:
The sum of line 27 discharges through line 46 discharges must equal line 47 discharges.
Difference: 1

2018 Answer:
Total Beds (add lines 27-46): 24
Total discharges (add lines 27-46): 1,309
Total Inpatient Days (add lines 27-46): 4,271
Total discharge days (add lines 27-46): 5,312

(Use codes listed above) 1 2 3 4 5 O B

(Use codes listed above) 1 2 3 4 5 O B

(Use codes listed above) O B

Hospital Survey Grid:--

Survey Name	Enter/View Survey	Status	Print PDF	Progress
2020 ANNUAL SURVEY	Incomplete	Open		
2020 FISCAL SURVEY	Incomplete	Open		
2020 MEDICARE COST REPORT SURVEY	View Only	Closed Reopen		
2020 PERSONNEL SURVEY	Incomplete	Open		
2020 UNCOMPENSATED HEALTH CARE PLAN	View Only	Closed Reopen		

Action Needed
Stats Edits
Stats Edits
Submitted
Stats Edits
Submitted



WHAIC Survey

Wisconsin Hospital Association
Madison, 53725
2020 FISCAL SURVEY

Make Changes
Print
Close Window

Statistical Alert(s) :--

Question 112: All other pay sources: (B1) Number of Newborns**
 Current Year Value: 3,239
 Previous Year Value: 39
 Difference: 3,200

I have reviewed this statistical alert and have determined that the submitted value(s) is/are accurate.

Question 113: TOTALS: (B1) Number of Newborns**
 Current Year Value: 3,293
 Previous Year Value: 93
 Difference: 3,200

I have reviewed this statistical alert and have determined that the submitted value(s) is/are accurate.

I Agree

Wisconsin Hospital Association
Madison, 53725
2020 FISCAL SURVEY

Make Changes
Print
Close Window

Not done yet!

Enter/View Survey	Status	Print PDF	Progress	Action Needed
Only	Closed Reopen		100%	Submitted
Only	Closed Reopen		100%	Submitted
Only	Closed Reopen		100%	Submitted
Ready to Submit	Open		100%	Submit Survey
View Only	Closed Reopen		100%	Submitted

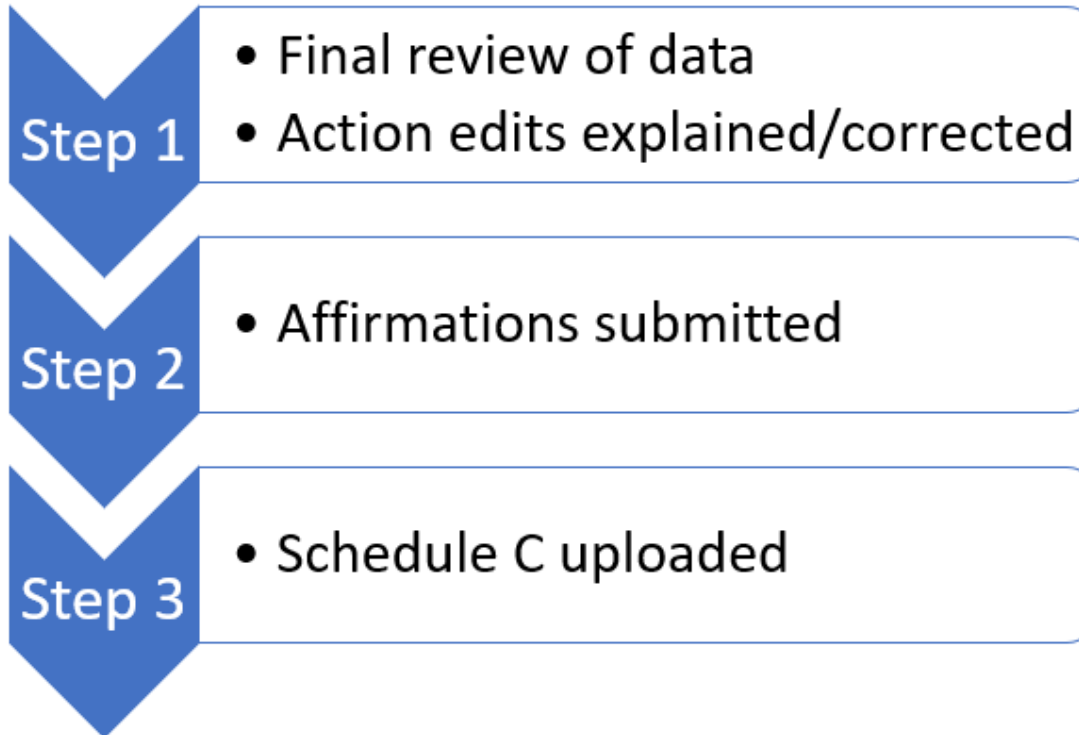


Progress	Complete
100%	Submitted
100%	Submitted
100%	Submitted
100%	Submitted
100%	Submitted

Completed Submissions:

- ✓ Progress is 100%
- ✓ All surveys have a thumbs up and say Submitted.
- ✓ The final column header says Complete in green.

Final Steps of Submission Process



Affirmation & Schedule C

1. Click on Data Deliverables



2. Click on Survey Affirmations and Schedule C



Welcome to the WHA Information Center Data Deliverables site. Posted files will remain online for 30 days.

**Effective with Q2 2021, profile and validation reports are no longer encrypted, and therefore do not require 7-Zip. We rely on hospitals to implement their own best practices and follow HIPAA and other Security Standards. Please be sure to download your reports and save them to your own secured system for a rolling 5 quarters of data to accurately validate and trend the history of reporting.

You will access your affirmation by clicking links under the Select column. For more information - click Definitions and Frequently Asked Questions.

Survey Affirmations and Schedule C

Definitions and Frequently Asked Questions

Filter for Year:

Select	ID	Facility	Year	FYE	Submitted	Approved By	Schedule C	
Complete Affirmation	000	Wisconsin Hospital Association (Madison)	2020	12/31	No	test	No	Upload
Download	001	Amery Regional Medical Center (Amery)	2020	12/31			No	Upload
Download	002	Aspirus Langlade Hospital (Antigo)	2020	06/30			No	Upload

Instructions for Survey Affirmations and Schedule C Table

- Four columns are sortable: ID, Facility, Submitted, Schedule C
- **Select** has three possible values:
 - **Complete Affirmation** means that all required surveys have been submitted. Click the link to open the affirmation for submission.
 - **Surveys Incomplete** means that not all required surveys have been submitted. Nothing can be done with this facility, except uploading Schedule C.
 - **Download** means the affirmation has already been submitted. The affirmation can be downloaded but no further changes can be made.
- The **Schedule C** column has the values:
 - **Yes or No**, depending on whether the MCR Schedule C has been uploaded.
 - Click **Yes** to view the most recent Schedule C upload.
 - **Upload**-prompts the user to upload the Schedule C. Upload may be visible even after a file has been uploaded. It will be available, and changes can be made until the affirmation has been submitted. After that point, the record is considered locked.
- The **Year** column defaults to the current year but can be changed to view affirmations from previous years.

Affirmation Summary Data

FY Summary Report

Action Edits

Sign & Submit Affirmation

Download / Reopen Surveys

Cancel

2020 Survey Affirmation

000-Wisconsin Hospital Association (Madison)

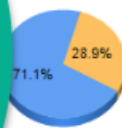
According to the Department of Health Services (DHS) 120.11, hospitals must adhere to standard data verification, review, and comment procedures. This must occur before the data is signed off on via the affirmation statement.

Portions of the Annual and/or Fiscal survey data is publicly available on the WHAIC website in various publications, custom reports, and PricePoint to display Payer Mix details for various payers as well as Charity/Other Uncompensated care. For more information and validation of this data, see the Preliminary Fiscal Year Summary Report on the left toolbar.

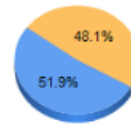
Review the Summary Data in the charts and table below for accuracy. Line items listed in red indicate a significant variation of 30% or greater from the previous years reporting. *Review these changes carefully as they are often the focus of public interest. If changes are required for the current year, use the toolbar on the left to reopen the appropriate survey and make necessary corrections. If no corrections to the figures below are required, but you choose to provide a comment, you do so prior to submitting your electronic affirmation.

Survey Summary Data

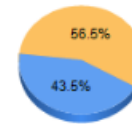
Commercial



Medicare



Medicaid



Charges	\$37,983,055
Deductions	\$10,972,137
Net Revenue	\$27,010,918

Charges	\$81,740,239
Deductions	\$29,726,390
Net Revenue	\$32,013,849

Charges	\$18,388,388
Deductions	\$9,250,244
Net Revenue	\$7,118,154

	Current Year	Previous Year	Percent Change
Gross Patient Revenue	\$120,702,741	\$120,702,741	0.0%
Less Deductions	\$69,343,330	\$69,343,330	0.0%
Net Patient Revenue	\$81,359,411	\$81,359,411	0.0%
Plus Other Operating Revenue	\$1,202,150	\$1,202,150	0.0%
Total Revenue	\$82,561,561	\$82,561,561	0.0%
Less Expenses	\$81,533,214	\$81,533,214	0.0%
Operating Margin	\$1,028,347	\$1,028,347	0.0%
Operating Margin %	1.8%	1.8%	0.0%
Non-Operating (Gains/Losses)	\$1,073,081	\$1,073,081	0.0%
Net Income (Total Margin)	\$2,101,428	\$2,101,428	0.0%
Total Margin %	3.3%	3.3%	0.0%

	Current Year	Previous Year	Percent Change
Bad Debt	\$2,301,801	\$2,301,801	0.0%
Charity Care	\$1,221,881	\$1,221,881	0.0%
Inpatient Discharges	1,138	1,138	0.0%
Total Outpatient Visits	113,870	113,870	0.0%
Total FTEs	338.0	313.4	7.8%
Total Beds	18	18	0.0%

*Fields highlighted in red indicate 30% or more variance from last year.

Start on Affirmation Survey Data. The links will turn green when on the active page.

May also advance sections by clicking next



2020 Survey Affirmation

000-Wisconsin Hospital Association (Madison)

This document represents a compilation of what will be displayed in the [Guide to Wisconsin Hospitals](#) and is produced for your review prior to publication. WHAIC encourages you to **review this information carefully for accuracy**. Once the data is processed and published on the WHAIC website any egregious errors or misrepresented data cannot be adjusted. This is your last opportunity to validate the data and make any corrections.

This FY Summary Report provides detailed information about your hospital, including (as applicable) general medical-surgical, long-term acute-care, psychiatric, alcohol and other drug abuse, and rehabilitation. The information is drawn from responses to the Annual Survey of Hospitals, the Hospital Fiscal Survey, and the Personnel Survey. Tables present selected measures of utilization, service, staffing and finance. Once the data is published in the Guide, comparison data for hospitals of the same type, in the same analysis area, and for the same patient volume group will be displayed.

To make any corrections, re-open the applicable survey, make corrections and resubmit (including going through the edit process). This will prompt your reports to refresh. Contact WHAIC staff if you have questions.

[Download Preliminary Fiscal Year Summary Report - Printable PDF](#)

[FY Summary FAQ](#)

000 Wisconsin Hospital Association
5510 Research Park Dr PO Box 259038
Madison, WI 53725
608-274-1820

Fiscal Year: 02/01 to 12/31
Type: GMS
Critical Access Hospital
Control: Other Not-For-Profit

County:
Analysis Area: ()

Selected Utilization Statistics	FY 2020	FY 2019	Ratio
Occupancy Rate (%)			
Adult Medical-Surgical	52.9%	53.0%	1.00
Obstetrics	48.6%	48.8%	1.00
Pediatrics	0.0%	0.0%	N/A
Total Hospital	70.3%	70.5%	1.00
Average Census (Patients)			
Adult Medical-Surgical	5.3	5.3	1.00
Obstetrics	0.5	0.5	1.00
Pediatrics	0.0	0.0	N/A
Total Hospital	12.7	12.7	1.00
Average Length of Stay (Days)			
Adult Medical-Surgical	2.9	2.9	1.00
Obstetrics	1.9	1.9	1.00
Pediatrics	0.0	0.0	N/A

The FY Summary Report is a preview of the 3-page document that will be published in The Guide to Wisconsin Hospitals.

- ❖ Action edits must have an explanation provided for the edit. If the edit brings attention to an error, surveys should be reopened and corrected before signing off on the data.

Affirmation Summary Data

FY Summary Report

[Action Edits](#)

Sign & Submit Affirmation

Download / Reopen Surveys



Cancel

2020 Survey Affirmation

The following action edits were marked as accurate at the completion of your survey. An explanation and/or reasoning is required in the space provided below for each questionable **Action Edit** in order to complete submission of the electronic affirmation statement.

If you would like to review the **Action Edits** in the survey and/or make any necessary changes, see the left tool bar "Download/Reopen Surveys". If changes are needed, the survey must be reopened. Once changes are made you will be required to go through the edit process and resubmit the survey in order to regenerate a new Affirmation Statement.

000-Wisconsin Hospital Association (Madison)

Question	Survey	2020	2019	% Change	2018	Trend
235 - TOTAL hospital personnel (add lines 199-234) - Part Time Total No. of P-T hours	ANNUAL	2,765	1,765	57%	1,939	
<p style="color: #0056b3; font-size: 0.8em;">Enter Explanation:</p> <hr style="border: 0.5px solid #ccc;"/>						
113 - TOTALS - (B1) Number of Newborns	FISCAL	3,293	93	3441%	120	
<p style="color: #0056b3; font-size: 0.8em;">Enter Explanation:</p> <hr style="border: 0.5px solid #ccc;"/>						

Next

- ❖ Surveys can be reopened in two ways
 - ❖ from the Download/Reopen page of the Affirmation or
 - ❖ from the Survey Application
- ❖ Note: Once the Affirmation is submitted, surveys must be **reopened by the WHAIC staff** and the Affirmation will need to be resubmitted after going through the Edits again.

Affirmation Summary Data

FY Summary Report

Action Edits

Sign & Submit Affirmation

Download / Reopen Surveys

Cancel

2020 Survey Affirmation

000-Wisconsin Hospital Association (Madison)

This section is optional.

You may download a printable PDF of this affirmation or any survey: Survey Affirmation Statement [Download](#)

If survey data needs to be changed, you can reopen the desired survey(s) by clicking the link below. You can then make the changes at the Survey site. Reopening will close and reset this affirmation form.

Annual Survey Only
 Fiscal Survey Only
 Annual and Fiscal Surveys
 All Surveys

Reopen the survey(s) and close this form

000 - Wisconsin Hospital Association -- (Madison), FY End: 12/31

Hospital Survey Grid:--		Status	Survey How-To	
Survey Name	Enter/View Survey	Open	Progress	Action Needed
2019 ANNUAL SURVEY	Continue	Open	4%	
2019 FISCAL SURVEY	New	Open	0%	
2019 MEDICARE COST REPORT SURVEY	New	Open	0%	
2019 PERSONNEL SURVEY	View Only	Closed Reopen	100%	Submitted
2019 UNCOMPENSATED HEALTH CARE PLAN	New	Open	0%	

Affirmations & Schedule C

Home File Downloads File Administration Provider Based Locations Data Affirmations Survey Affirmations and Schedule C

Affirmation Summary Data
FYE Summary Report
Action Edits
[Sign & Submit Affirmation](#)
Download / Reopen Surveys
Cancel

2018 Survey Affirmation

The electronic signature on this affidavit affirms that the chief executive officer, administrator, or designee have reviewed the following data as presented from the surveys submitted by ThedaCare Regional Medical Center - Appleton, Inc. in Appleton.

- Affirmation Summary Data
- FYE Summary Report
- Any Applicable Action Edits

This is a legally binding equivalent

I HEREBY ATTEST, that I or my designee have reviewed the data submitted to WHA Information Center

Provide e-signature for the Electronic Affidavit

Suzanne Staudenmayer
Name of person submitting the Electronic Affidavit

Provide additional comments as needed

[Submit Survey Affirmation Statement](#)

- ✓ The electronic signature is provided by the CEO, administrator, or designee.
- ✓ The electronic signature attests that the data has been reviewed and verified internally by the hospital.
- ✓ The signee may designate someone to electronically sign on their behalf.
- ✓ The name of the person submitting the document can be different and will populate based on portal login credentials.
- ✓ Additional comments can be provided to explain variances not included on the Action Edits page.

Affirmations & Schedule C

Home | File Downloads | File Administration | Provider Based Locations | Data Affirmations | Survey Affirmations and Schedule C

Affirmation Summary Data
FYE Summary Report
Action Edits
[Sign & Submit Affirmation](#)
Download / Reopen Surveys
Cancel

2018 Survey Affirmation

The electronic signature on this affidavit affirms that the chief executive officer, administrator, or designee have reviewed the following data as presented from the surveys submitted by ThedaCare Regional Medical Center - Appleton, Inc. in Appleton.

- Affirmation Summary Data
- FYE Summary Report
- Any Applicable Action Edits

This is a legally binding equivalent of the individual's handwritten signature as per [DHS 120.12](#).

I HEREBY ATTEST, that I or my designated representative, to the best of my knowledge, reviewed and verified internally the data that was submitted to WHA Information Center and the data is accurate.

Provide e-signature for the Electronic Survey Affirmation Statement

Suzanne Staudenmayer

Name of person submitting the Electronic Survey Affirmation Statement

Provide additional comments as needed:

Submit when complete

Submit Survey Affirmation Statement

Download Affirmation Statement Printable PDF

From this screen, you can also upload your Schedule C. Click [Upload](#).

Remember we need a copy of your Schedule C only, not your entire cost report.



Survey Affirmations and Schedule C

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- [Data Affirmations](#)
- [Survey Affirmations & Schedule C](#)

Survey Affirmations and Schedule C

[Definitions and Frequently Asked Questions](#)

Filter for Year: 2022 ▼

Select	ID	Facility	Year	FYE	Submitted	Approved By	Schedule C	Validated
Complete Affirmation	332	Froedtert Community Hospital - Oak Creek (Oak Creek)	2022	06/30	No			<input type="checkbox"/>
Complete Affirmation	333	Froedtert Community Hospital - Mequon (Mequon)	2022	06/30	No			<input type="checkbox"/>
Download	334	ProHealth Care Waukesha Memorial Hospital - Mukwonago (Mukwonago)	2022	09/30	5/8/2023	Thomas W. Johnson		<input type="checkbox"/>
Download	335	Marshfield Medical Center-River Region at Stevens Point (Stevens Point)	2022	12/31	6/7/2023	Colleen Chisnell	Yes	<input checked="" type="checkbox"/>
Download	336	Granite Hills Hospital (West Allis)	2022	12/31	7/13/2023	Keith Degner	No Upload	<input type="checkbox"/>
Complete Affirmation	337	Milwaukee Rehabilitation Hospital, LLC (Milwaukee)	2022	03/31	No		Yes Upload	<input checked="" type="checkbox"/>
Complete Affirmation	338	ThedaCare Medical Center Orthopedics, Spine and Pain (Appleton)	2022	12/31	No			<input type="checkbox"/>
Complete Affirmation	339	Froedtert Bluemound Rehabilitation Hospital (Wauwatosa)	2022	06/30	No			<input type="checkbox"/>
Complete Affirmation	340	Mental Health Emergency Center (Milwaukee)	2022	12/31	No			<input type="checkbox"/>

1 2 3 4 5 6 7 8 9



Provider CCN: 52-1350	Period: From 07/01/2021 To 06/30/2022	Worksheet C Part I Date/Time Prepared: 12/13/2022 6:03 pm
-----------------------	---------------------------------------------	--------------------------------------------------------------------

Title XVIII	Hospital	Cost
Charges		

Cost Center Description	Charges			Cost or Other Ratio	TEFRA Inpatient Ratio	
	Inpatient	Outpatient	Total (col. 6 + col. 7)			
	6.00	7.00	8.00	9.00	10.00	
INPATIENT ROUTINE SERVICE COST CENTERS						
30.00 03000 ADULTS & PEDIATRICS	5,082,688		5,082,688			30.00
31.00 03100 INTENSIVE CARE UNIT	0		0			31.00
32.00 03200 CORONARY CARE UNIT	0		0			32.00
33.00 03300 BURN INTENSIVE CARE UNIT	0		0			33.00
34.00 03400 SURGICAL INTENSIVE CARE UNIT	0		0			34.00
40.00 04000 SUBPROVIDER - IPF	4,272,069		4,272,069			40.00
41.00 04100 SUBPROVIDER - IRF	0		0			41.00
42.00 04200 SUBPROVIDER	0		0			42.00
43.00 04300 NURSERY	227,043		227,043			43.00
44.00 04400 SKILLED NURSING FACILITY	0		0			44.00
45.00 04500 NURSING FACILITY	0		0			45.00
46.00 04600 OTHER LONG TERM CARE	0		0			46.00
ANCILLARY SERVICE COST CENTERS						
50.00 05000 OPERATING ROOM	1,572,444	7,939,213	9,511,657	0.377596	0.000000	50.00
51.00 05100 RECOVERY ROOM	0	0	0	0.000000	0.000000	51.00
52.00 05200 DELIVERY ROOM & LABOR ROOM	514,268	90,460	604,728	0.223259	0.000000	52.00
53.00 05300 ANESTHESIOLOGY	192,366	669,939	862,305	0.052221	0.000000	53.00
54.00 05400 RADIATION THERAPY	51,400	3,520	54,920	0.000000	0.000000	54.00
111.00 11100 ISLEF ACQUISITION	0	0	0			111.00
113.00 11300 INTEREST EXPENSE	0	0	0			113.00
114.00 11400 UTILIZATION REVIEW-SNF	0	0	0			114.00
115.00 11500 AMBULATORY SURGICAL CENTER (D.P.)	0	0	0			115.00
116.00 11600 HOSPICE	0	0	0			116.00
200.00 Subtotal (see instructions)	19,030,522	76,394,272	95,424,794			200.00
201.00 Less observation Beds						201.00
202.00 Total (see instructions)	19,030,522	76,394,272	95,424,794			202.00

Future Planned Improvements/Considerations

- ❖ Rewriting the Survey application.
- ❖ Single sign-on process/multi-factor authentication.
- ❖ Combining the Personnel survey with the Annual survey to reduce redundancy of questions and number of surveys.
- ❖ Combining the Uncompensated survey with the Fiscal survey.
- ❖ In-person training due to the scope of changes from the Survey rewrite project.
- ❖ Seeking feedback from new and established users.



Any
Questions?



Contact Information

You can find more information online at:



Thank You!



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