

### 7.3 [Expected Source of Payment and 837 Payer Mapping](#)


**Definition:** The source of payment that is expected to pay the greatest share of the encounter or claim should be listed as the primary payer.

- ✚ Medicare (MED) includes **all Medicare Plans** including Medicare Advantage Plans, AARP, Med Sup, etc. and may be repeated in secondary expected source of payment/payer.

\*Commercial Plans acquired or merged by another company will be listed separately if they are listed separately in the [OCI directory](#).

The 2021 data submissions just got easier! The following payer codes have been combined or removed to reduce the amount of redundancy in the required mapping. Throughout 2021 alerts will be set up to instruct submitters and editors to review Appendix 7.3 and adjust codes accordingly.

**Please note: 2021 Payer Code** changes are intended to be made gradually. We do not expect hospitals and ASCs to reprogram all encounters with affected payer code changes immediately. Alerts have been programmed to allow facilities a year to remap, reassign or make the necessary mapping assignments.

Expected Source of Payment ID/Type:	<input type="text" value="T18"/>		Alert A065: Primary payor code will expire 12/31/2021. Edits will occur in Q1 2022. Please see <a href="#">Appendix 7.3</a> to correct mapping.
Secondary Source of Payment ID/Type:	<input type="text"/>		
Insurance Certificate Number:	<input type="text" value="CERTNUM2"/>		

- MED and T18 – combined to MED-09 = Medicare, Medicare Advantage, Medicare Part A, B, C - all Medicare patients.
- OTH 21 and OTH 31 – combined to OTH-21 = self-insured/TPA and benefit plan administration (BPA) or private employer funded insurance.
- CHA 03 and OTH 55 – combined to CHA 03 = current and former military (insurance) benefits regardless of who is managing contract.
- OTH 54, 59 & 71 – combined to OTH 54 = free/subsidized government programs, nonprofit organizations, health departments, and grant/research funds.
- OTH 99 and 98 – combined to OTH 99 = TPL, MVA, state funded crime victim or safe funds, and some other unknown payers that are not related to commercial, private, or other forms identified in the mapping table. rom auto insurance to crime victim claims.

2021 EXPECTED SOURCE OF PAYMENT SUMMARY OF CHANGES

✚ Plan Pay Types - Facilities are no longer required to identify the Plan PayTypes: 01 – FFS and 02 - HMO/PPO for Medicare, Medicaid or BadgerCare. Please **report all payers using one option PayType = 09**

The table below identifies changes to the table in reporting and ease the burden of hospitals and ASCs mapping requirements.

Effective date of change	Pay ID	Pay Type affected	Description of change
1/1/2020	n/a	n/a	Payer Name should be included in the file. Field 2010BB / NM103. Also add Claim Filing Indicator Code Loop 2000B / SBR09 and Payer ID / NAIC # if applicable. See <a href="#">technical spec</a> for more information
1/1/2020	A48	09	New Payer - All Savers Insurance
1/1/2021	A23, A28, A34, A37	09	Removed the following payers from table because they are associated with other plans. A23 - Independent Care Health Plan - use OTH 54 A28 - Physicians Plus Insurance Corp - use A31 A34 - Aspirus Arise Health Plan - Use A13 A37 - Community Care Health Plan - use OTH 54
1/1/2021	MED, T19, BGR	01 and 02 Removed	<b>New:</b> Combine Pay Type 01 and 02 to 09. For consistency of reporting This is intended to simplify the process of mapping for the hospital and ASC staff.
1/1/2021	T18	01/02/09	Discontinued - this code is a duplicate of MED. Report with MED. Data shows < 25% of hospitals and ASCs use this code.
1/1/2021	OTH	31	<b>Discontinued - replace with OTH 21.</b> Code will be phased out over the next 5 quarters.
1/1/2021	OTH	54	Category includes reporting for the previous mapping of OTH 54, 59 and 71
1/1/2021	OTH	55	Combined to CHA -03. Will be phased out over the next 5 quarters
1/1/2021	OTH	59	Discontinued - replace with OTH 54
1/1/2021	OTH	71	Discontinued - replace with OTH 54
1/1/2021	OTH	98	Discontinued - replace with OTH 99

2021 EXPECTED SOURCE OF PAYMENT SUMMARY OF CHANGES

MAPPING TABLE LAST UPDATED 02/2021

Payer ID	PayType	Payer Name (Expected Source of Payment): The payer refers to the primary entity that pays the claims or administers the insurance product, benefits, or both.	Other details: Website / comments / notes Medicare Advantage plans - use MED 09
A10	09	Aetna	<a href="https://www.aetna.com/">https://www.aetna.com/</a>
A11	09	Ambetter (Managed Health Services Insurance Corp.)	Marketplace: <a href="https://www.ambetterhealth.com">https://www.ambetterhealth.com</a>
A13	09	Aspirus Arise Health Plan (Wausau)	<a href="http://www.aspirusarise.com">www.aspirusarise.com</a>
A12	09	Blue Cross Blue Shield of Wisconsin (Waukesha)	<a href="http://www.anthem.com">www.anthem.com</a>
A14	09	Celtic Insurance Company	<a href="https://www.healthplanone.com/">https://www.healthplanone.com/</a>
A15	09	Cigna Health and Life Insurance Company	Multiple plan types: <a href="https://www.cigna.com/">https://www.cigna.com/</a>
A16	09	Common Ground Healthcare Cooperative (Brookfield)	PPO: <a href="http://www.commongroundhealthcare.org">www.commongroundhealthcare.org</a>
A17	09	Dean Health Plan, Inc. (Madison)	<a href="http://www.deancare.com">www.deancare.com</a>
A18	09	Group Health Cooperative of South-Central Wisconsin (Madison)	<a href="http://ghcsw.com">ghcsw.com</a>
A19	09	Gundersen Health Plan, Inc.	<a href="http://www.gundersenhealthplan.org">www.gundersenhealthplan.org</a>
A20	09	HealthPartners Insurance Company	<a href="http://www.healthpartners.com">www.healthpartners.com</a>
A21	09	Health Tradition Health Plan (Madison)	<a href="http://www.healthtradition.com">www.healthtradition.com</a>
A22	09	Humana Insurance Company, Humana Wisconsin Health Insurance Corporation	<a href="http://www.humana.com">www.humana.com</a>
A24	09	Medica Insurance Company	<a href="http://www.medica.com">www.medica.com</a>
A25	09	MercyCare HMO, Inc. - and MercyCare Insurance Company	<a href="http://www.mercycarehealthplans.com">www.mercycarehealthplans.com</a>
A26	09	Molina Healthcare of Wisconsin, Inc.	<a href="https://www.molinahealthcare.com/">https://www.molinahealthcare.com/</a>
A27	09	Network Health Plan	<a href="https://networkhealth.com/">https://networkhealth.com/</a>
A29	09	Security Health Plan of Wisconsin, Inc. (Marshfield)	<a href="http://www.securityhealth.org">www.securityhealth.org</a>
A30	09	UnitedHealthcare Insurance Company	<a href="http://www.uhc.com">www.uhc.com</a>
A31	09	Unity Health Plans Insurance Corporation	<a href="https://quartzbenefits.com/">https://quartzbenefits.com/</a>
A32	09	Wisconsin Physicians Service (WPS) Insurance Corporation (Madison, WI)	<a href="http://www.wpshealth.com">www.wpshealth.com</a>
A33	09	Managed Health Services Insurance Corp.	<a href="https://www.mhswi.com/get-insured.html">https://www.mhswi.com/get-insured.html</a>
A35	09	ARM Health EOS / HealthEOS / MultiPlan	
A36	09	Children's Community Health Plan, Inc.	<a href="https://childrenscommunityhealthplan.org">https://childrenscommunityhealthplan.org</a>
A38	09	CompCare Health Services Insurance Corp. (Waukesha)	<a href="http://www.anthem.com">www.anthem.com</a>
A39	09	Group Health Cooperative of Eau Claire (Eau Claire)	<a href="http://www.group-health.com">www.group-health.com</a>
A40	09	The Medical Associates Clinic Health Plan of Wisconsin	<a href="http://www.mahealthcare.com">www.mahealthcare.com</a>
A41	09	Trilogy Health Solutions Insurance, Inc	<a href="https://www.trilogycares.com/">https://www.trilogycares.com/</a>
A42	09	Wisconsin Collaborative, Ins. Co.- <b>WCIC</b> is a joint venture between Anthem Blue Cross and Aurora Health Care. Well Priority is a new POS product being offered by WCIS	<a href="https://wellpriority.com/faqs.html">https://wellpriority.com/faqs.html</a>
A43	09	Quartz Health Benefit Plans Corporation (Sauk City, WI) GHP, Unity and PPIC:	<a href="https://quartzbenefits.com">https://quartzbenefits.com</a>
A44	09	Choice Plus UHC / UMR (University Health Care)	
A45	09	WEA Trust	<a href="https://www.weatrust.com/#">https://www.weatrust.com/#</a>

2021 EXPECTED SOURCE OF PAYMENT SUMMARY OF CHANGES

Payer ID	PayType	Payer Name (Expected Source of Payment): The payer refers to the primary entity that pays the claims or administers the insurance product, benefits, or both.	Other details: Website / comments / notes <b>Medicare Advantage plans - use MED 09</b>
A46	09	Federated Mutual Insurance Company	<a href="https://www.federatedinsurance.com/">https://www.federatedinsurance.com/</a>
A47	09	US Health and Life Insurance Company	<a href="http://www.ushealthandlife.com">www.ushealthandlife.com</a>
A48	09	All Savers Insurance Company	<a href="http://www.myallsavers.com">www.myallsavers.com</a>
A99	09	Other Commercial or nationwide out of state (not listed here) carriers. (Golden Rule Insurance, American National Life Insurance Co. of Texas)	
<b>NON-COMMERCIAL PLANS</b>			
MED	09	Medicare, Medicare Advantage HMO/PPO (Eg. Medicare Advantage Plans) AARP, Senior insurance carriers, etc. all go in this bucket. If the patient has dual Medicare plans, list both primary and secondary as MED - 09 List of carriers: <a href="https://oci.wi.gov/Documents/Consumers/PI-010.pdf">https://oci.wi.gov/Documents/Consumers/PI-010.pdf</a> <i>Medicare Advantage plans are offered by private companies approved by Medicare. If you join a Medicare Advantage plan, you still have Medicare. You will receive your Medicare Part A (Hospital Insurance) and Medicare Part B (Medical Insurance) coverage from the Medicare Advantage plan and not Original Medicare.</i>	<b>Removed PayType 01 &amp; 02. Report w/Paytype 09.</b> This is intended to simply the processes of the hospital and ASC staff.  When Medicare is a secondary Payer - This code still applies in the secondary payer in expected source of payment. <a href="https://www.cms.gov">SE21002 (cms.gov)</a>
T19	09	Medicaid, Fee for Service: Wisconsin Medical Assistance (Medicaid). According to DHS: Medicaid serves the elderly, blind and disabled = T19/09  Facilities may verify eligibility through the ForwardHealth Portal.  <a href="#">Medicaid, HMO/PPO</a> : Many people who receive Medicaid SSI or SSI-related Medicaid because of a disability determined by the Disability Determination Bureau must try Medicaid SSI HMO enrollment. Ex: <a href="#">Care Wisconsin</a> .	<b>Removed PayType 01 &amp; 02. Report w/PayType 09</b>
BGR	09	BadgerCare, Fee for Service <a href="#">BadgerCare Plus, HMO/PPO</a> : Families - parents, pregnant women, children, and childless adults. <b>Most BGR patients have HMO plans - BGR/02.</b>  Independent Care Health Plan (iCare) Joint venture of Humana and Milwaukee Center for Independence that serves children and adults with disabilities/special needs. Added Family Care Partnership in 2010 Medicaid & Medicare managed care.	May include Trilogy Health, Community Care Health & Independent Health Care  BadgerCare (families, pregnant women, & childless adults) typically HMO – in Wlpop/837 file = BGR/09
CHA	03	OPTUM VA / TRICARE (CHAMPUS) <b>supplement</b> (Military / Veteran) <b>CHAMPVA</b> Supplement Insurance Plan. THE CIVILIAN HEALTH AND MEDICAL PROGRAM OF THE DEPARTMENT OF VETERANS AFFAIRS (CHAMPVA)	NEW: 1/1/21 CHA 03 now includes combined OTH 55 with because they both apply to veterans.
C19	80	<b>COVID-19 HRSA Uninsured Program</b> NEW: Q120 <b>- COVID19 HRSA UNINSURED TESTING &amp; TREATMENT FUND</b> <b>- COVID19 HRSA UNINSURED TREATMENT FUND</b>	<a href="https://www.hrsa.gov/coviduninsuredclaim">https://www.hrsa.gov/coviduninsuredclaim</a>

2021 EXPECTED SOURCE OF PAYMENT SUMMARY OF CHANGES

Payer ID	PayType	Payer Name (Expected Source of Payment): The payer refers to the primary entity that pays the claims or administers the insurance product, benefits, or both.	Other details: Website / comments / notes <b>Medicare Advantage plans - use MED 09</b>
OTH	21	Other Organization Self-Funded, Self-Insured, Fee for Service/HMO/PPO (Ex. ACA, Tribal Services, municipalities, school districts, ASR Health Benefits, <b>Third Party Benefit Plan or Benefit Plan Admin/Other Plan Administrators, etc.</b> )  <b>Private employer insurance types get mapped from this code.</b>	<b>NEW: 1/1/2021 combined OTH 21 and 31</b> to one option: Use OTH 21 to map all private payers, Alliance and Group / Benefit/Third Party Plan Administrators, Managers or other types of organizations that are self-funded or have plan managers.
<del>OTH</del>	<del>31</del>		<b>Discontinued use OTH 21.</b>
OTH	41	Workers Compensation Insurance <a href="https://oci.wi.gov/Pages/Consumers/WorkersComp.aspx">https://oci.wi.gov/Pages/Consumers/WorkersComp.aspx</a>	If no insurance cert number - user can use the pcontol or year of birth.
OTH	51	<b>Medicaid, Out of State: Ex. Minnesota, Iowa, Illinois, Michigan Medicaid Patients.</b>	
OTH	52	Other Government: <a href="#">51.42/51.437/46.23</a> County Board Ex. Mental/Behavioral Health and Department of Corrections, and other County Dept. for aging, chronically ill or chemically dependent.	For use with patients coming from a jail / mental health facility or other county departments where the patient is under the care of the state.
OTH	54	Wisconsin Family Care Program (WI – DHS Program): Family Care is a long-term care program which helps frail elders and adults with disabilities get the services they need to remain in their homes.) <a href="https://www.dhs.wisconsin.gov/publications/p0/p00570.pdf">https://www.dhs.wisconsin.gov/publications/p0/p00570.pdf</a> ; Ex. <a href="#">Care Wisconsin</a> : <a href="https://www.dhs.wisconsin.gov/news/releases/070717.htm">https://www.dhs.wisconsin.gov/news/releases/070717.htm</a> <b>Category includes reporting for the previous mapping of OTH 55, 59 and 71</b> – all are used to report free and/or subsidized government programs, nonprofit organizations, local health departments, and grant/research funds. To simply reporting, hospitals and ASCs can use this to capture all categories contained in this section including subsidized health care through grants, research and other charity care.  Wisconsin Well Woman Program / Susan G. Komen Funding  Community Care Health Plan, Inc. / Community Care, Inc. Community Care Health Plan, Inc., provides care under two government programs: Program of All-Inclusive Care for the Elderly (PACE) and the Family Care Partnership Program (Partnership)	<b>NEW: 1/1/2021 category now includes code 55, 59 and 71.</b>  Eligible individuals choose from Care Wisconsin and My Choice Family Care, upon certification. Advocates4U, Connections, First Person Care Consultants, and TMG intend to support those choosing IRIS.  *May also include Indian / Tribal Care or Children whose care is paid from funds granted to the office of Indian Affairs.
<del>OTH</del>	<del>55</del>		Discontinued use CHA - 03.
<del>OTH</del>	<del>59</del>		Discontinued
OTH	61	Self-Pay: Insurance Cert field may be left blank with self-pay (Cert Number field must be blank)	State statute requires facilities to report self-pay encounters.

2021 EXPECTED SOURCE OF PAYMENT SUMMARY OF CHANGES

Payer ID	PayType	Payer Name (Expected Source of Payment): The payer refers to the primary entity that pays the claims or administers the insurance product, benefits, or both.	Other details: Website / comments / notes <b>Medicare Advantage plans - use MED 09</b>
		This field also includes cost sharing plans - because no claim is created and a statement is invoiced. For example ALtrua HealthShare, Liberty Share.	
<del>OTH</del>	<del>71</del>		See OTH 54
<del>OTH</del>	<del>98</del>		See OTH-99.
OTH	99	<p>Other or Unknown Payer: TPL, MVA, state funded crime victim or safe funds, and some other unknown payers that are not related to commercial, private, or other forms identified in the mapping table. rom auto insurance to crime victim claims Unknown Type (Ex: crime victim claims, disability determination, unidentified programs or Safe Fund (sexual assault).</p> <p>Other or Unknown <b>TPL</b> (Auto - Accident - State Farm Auto, American Family auto). <b>No Fault insurance is medical coverage for injuries that are related to motor vehicles. In states where car insurance is mandatory no fault is always primary, no matter what other insurance coverage a person may have.,</b></p>	<p>Do not use this code to report or map unknown commercial (A99) or private insurance companies (OTH 21).</p> <p>This is not a catch all code. Alerts will be set up as well as frequent audits to work with facilities to make necessary corrections.</p>

2021 - Changes are intended to be made gradually. We do not expect hospitals and ASCs to reprogram all payers to the new payer fields / mapping scheme.