

309 Mercyhealth Hospital and Medical Center - Walworth
N 2950 State Road 67
Lake Geneva, WI 53147
262-245-0535

Fiscal Year: 07/01 to 06/30
Type: GMS
Critical Access Hospital
Control: Other Not-For-Profit

County: Walworth
Analysis Area: Southeastern (2A)
Volume Group: 3

		All GMS Hospitals		Analysis Area 2A		Volume Group 3		FY 2021 vs. 2020	
Selected Utilization Statistics	FY 2021	Value	Ratio	Value	Ratio	Value	Ratio	FY 2020	Ratio
Occupancy Rate (%)									
Adult Medical-Surgical	52.5%	57.9%	0.91	61.6%	0.85	36.8%	1.43	56.8%	0.92
Obstetrics	27.9%	36.8%	0.76	32.8%	0.03	23.3%	1.19	26.6%	1.05
Pediatrics	0.0%	59.6%	N/A	0.0%	N/A	0.0%	N/A	0.0%	N/A
Total Hospital	46.6%	58.7%	0.79	56.8%	0.82	42.9%	1.09	46.4%	1.00
Average Census (Patients)									
Adult Medical-Surgical	6.8	26.8	0.25	34.1	0.20	7.2	0.95	7.4	0.92
Obstetrics	0.8	4.8	0.17	5.4	0.15	0.9	0.91	0.8	1.05
Pediatrics	0.0	1.5	N/A	0.0	N/A	0.0	N/A	0.0	N/A
Total Hospital	8.4	49.8	0.17	64.9	0.13	10.9	0.77	8.4	1.00
Average Length of Stay (Days)									
Adult Medical-Surgical	2.6	4.6	0.56	4.3	0.60	3.5	0.74	2.3	1.12
Obstetrics	2.0	2.4	0.82	2.3	0.87	2.1	0.97	1.8	1.12
Pediatrics	0.0	3.8	N/A	0.0	N/A	1.8	N/A	0.0	N/A
Total Hospital	2.8	4.9	0.57	4.5	0.61	3.8	0.74	2.6	1.07
Surgical Operations									
Inpatient	388	1,037	0.37	1,167	0.33	234	1.66	456	0.85
Outpatient	3,029	3,865	0.78	4,137	0.73	1,718	1.76	2,582	1.17
Inpatient as % of All Surgeries	11.4%	21.2%	0.54	22.0%	0.52	12.0%	0.95	15.0%	0.76
Outpatient Visits									
Non-Emergency Visits	153,039	145,246	1.05	170,630	0.90	77,301	1.98	144,393	1.06
Emergency Visits	8,786	16,058	0.55	21,970	0.40	9,586	0.92	9,965	0.88
Full-Time Equivalents (FTEs)									
Administrators	0.8	19.0	0.04	22.0	0.04	11.2	0.07	0.8	1.05
Nurses, Licensed	99.7	247.5	0.40	286.1	0.35	81.2	1.23	87.3	1.14
Ancillary Nursing Personnel	9.8	40.3	0.24	52.9	0.18	13.2	0.74	8.5	1.16
All Other Personnel	187.2	496.2	0.38	515.7	0.36	206.7	0.91	178.6	1.05
Total FTEs	297.4	803.0	0.37	876.8	0.34	312.3	0.95	275.0	1.08
FTEs per 100 Patient Census (Adjusted)									
Administrators	1.8	13.0	0.14	11.5	0.16	20.5	0.09	1.9	0.96
Nurses, Licensed	231.3	168.4	1.37	148.8	1.55	148.3	1.56	221.8	1.04
Ancillary Nursing Personnel	22.7	27.4	0.83	27.5	0.83	24.2	0.94	21.5	1.06
All Other Personnel	434.3	337.6	1.29	268.3	1.62	377.6	1.15	453.9	0.96
Total FTEs	690.2	546.4	1.26	456.1	1.51	570.6	1.21	699.1	0.99

Total Hospital:

Beds Set Up & Staffed 18
Discharges 1,107
Inpatient Days 3,064

Contract with:

Health Maintenance
Organization (HMO) Yes
Preferred Provider
Organization (PPO) Yes

Medicare-certified Swing Beds:

Average Beds Used 1
Discharges 0
Inpatient Days 0

Newborn Nursery:

Bassinet 1
Total Births 135
Newborn Days 191

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Inpatient Service Area	Level of Service*	Beds Set Up & Staffed 06/30/2021	Discharges & Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical							
Adult Medical-Surgical, Acute	1	13	963	2,493	52.5%	6.8	2.6
Orthopedic	2	0	0	0	0.0%	0.0	0.0
Rehabilitation & Physical Medicine	4	0	0	0	0.0%	0.0	0.0
Hospice	2	0	0	0	0.0%	0.0	0.0
Acute Long-Term Care	5	0	0	0	0.0%	0.0	0.0
Other Acute	5	0	0	0	0.0%	0.0	0.0
Pediatric, acute	2	0	0	0	0.0%	0.0	0.0
Obstetrics	1	3	153	305	27.9%	0.8	2.0
Psychiatric	3	0	0	0	0.0%	0.0	0.0
Alcoholism/chemical dependency	3	0	0	0	0.0%	0.0	0.0
ICU/CCU							
Medical-Surgical Intensive Care	2	0	0	0	0.0%	0.0	0.0
Cardiac Intensive Unit	2	0	0	0	0.0%	0.0	0.0
Pediatric Intensive Care	5	0	0	0	0.0%	0.0	0.0
Burn Care	4	0	0	0	0.0%	0.0	0.0
Mixed Intensive Care	1	2	67	266	36.4%	0.7	4.0
Step-Down (Special Care)	2	0	0	0	0.0%	0.0	0.0
Neonatal Intensive/Intermediate Care	3	0	0	0	0.0%	0.0	0.0
Other Intensive Care	5	0	0	0	0.0%	0.0	0.0
Subacute care	5	0	0	0	0.0%	0.0	0.0
Other inpatient	5	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

** Transfers, which may be estimated, refer only to those between units.

* 1 = Provided-Distinct Unit, 2 = Provided-Not Distinct Unit, 3 = Available in Network

4 = Contracted, 5 = Service Not Provided

Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators/Assistant Administrators	0	1	0.8	Surgical Personnel	1	7	3.3
Physicians & Dentists	25	16	29.4	Radiological Services Personnel	8	6	9.7
Medical & Dental Residents	0	0	0.0	Sonographers	1	3	1.9
Dental Hygienists	0	0	0.0	Respiratory Therapists	2	1	2.0
Registered Nurses	50	71	92.4	Occupational Therapists	0	2	0.8
Certified Nurse Midwives	0	0	0.0	Occupational Therapy Assistants/Aides	0	1	0.0
Licensed Practical Nurses	2	3	3.5	Physical Therapists	2	2	2.0
Ancillary Nursing Personnel	7	7	9.8	Physical Therapy Assistants/Aides	1	1	1.9
Medical Assistants	10	4	13.4	Recreational Therapists	0	0	0.0
Physician Assistants	6	2	6.0	Dietitians & Nutritionists	0	1	0.8
Nurse Practitioners	2	1	2.8	Psychologists	1	0	1.0
Certified Registered Nurse Anesthetists	1	1	1.0	Social Workers	1	0	1.0
Clinical Nurse Specialists	0	0	0.0	All Other Health Professionals	19	31	32.0
Health Info Mgmt-Administrators/Technicians	6	0	6.0	All Other Personnel	44	39	62.3
Pharmacy Personnel	7	1	7.7				
Clinical Laboratory Personnel	5	3	5.8				
				Total	201	204	297.4

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			All GMS Hospitals		Analysis Area		Volume Group		FY 2021 vs. 2020	
Selected Financial Statistics			Value	Ratio	2A Value	Ratio	3 Value	Ratio	FY 2020	Ratio
Gross Revenue as % of Total Gross Patient Revenue										
Medicare	\$97,465,883	42.8%	46.6%	0.92	51.5%	0.83	47.0%	0.91	40.7%	1.05
Medical Assistance	\$20,550,139	9.0%	14.4%	0.63	11.3%	0.80	13.0%	0.69	8.2%	1.10
Commercial	\$76,268,583	33.5%	33.9%	0.99	34.7%	0.97	36.1%	0.93	34.8%	0.96
All Other	\$33,204,021	14.6%	5.1%	2.88	2.5%	5.95	3.8%	3.82	16.3%	0.89
Deductions as % of Total Gross Patient Revenue										
Medicare	\$77,983,921	34.3%	35.2%	0.97	41.5%	0.83	32.5%	1.06	32.6%	1.05
Medical Assistance	\$17,013,397	7.5%	11.1%	0.68	9.1%	0.82	9.9%	0.76	6.6%	1.14
Commercial	\$34,602,042	15.2%	14.9%	1.02	16.0%	0.95	14.1%	1.08	17.1%	0.89
Charity Care	\$1,134,982	0.5%	0.7%	0.70	0.9%	0.56	0.7%	0.75	0.5%	0.96
Bad Debt	\$5,069,632	2.2%	1.0%	2.19	1.0%	2.18	1.5%	1.48	2.0%	1.12
All Other	\$18,198,803	8.0%	2.8%	2.86	1.2%	6.58	1.8%	4.51	9.0%	0.89
Total Deductions	\$154,002,777	67.7%	65.8%	1.03	69.8%	0.97	60.4%	1.12	67.8%	1.00
Other Revenue & Net Gains or Losses										
Other Revenue as % of Total Revenue		26.2%	6.5%	4.05	5.3%	4.92	7.5%	3.48	30.4%	0.86
Net Gains/Losses as % of Net Income		11.3%	29.4%	0.39	13.2%	0.86	42.4%	0.27	0.0%	N/A
Expenses as % of Total Expenses										
Salary/Fringe Benefits	\$24,724,732	27.8%	42.4%	0.65	38.6%	0.72	50.4%	0.55	29.7%	0.94
Supplies & Services	\$58,495,389	65.7%	51.3%	1.28	53.1%	1.24	42.2%	1.56	63.3%	1.04
Capital Component	\$5,809,822	6.5%	6.2%	1.05	8.4%	0.78	7.5%	0.87	7.0%	0.93
Fiscal Statistics										
Operating Margin (%)		10.6%	10.4%	1.02	13.6%	0.78	8.9%	1.19	7.3%	1.44
Total Hospital Net Income (%)		11.8%	14.1%	0.83	15.4%	0.77	14.5%	0.81	7.3%	1.61
Return on Equity (%)		0.0%	6.3%	N/A	9.8%	N/A	11.3%	N/A	0.0%	N/A
Current Ratio		0.0	4.1	N/A	7.4	N/A	5.3	N/A	0.0	N/A
Days in Net Patient Accounts Receivable		0.0	87.5	N/A	51.6	N/A	49.1	N/A	0.0	N/A
Average Payment Period		0.0	89.9	N/A	51.5	N/A	43.7	N/A	0.0	N/A
Equity Financing (%)		0.0%	64.7%	N/A	80.1%	N/A	76.8%	N/A	0.0%	N/A
Long-Term Debt to Equity Ratio		0.0	0.3	N/A	0.1	N/A	0.2	N/A	0.0	N/A
Times Interest Earned		9.2	21.0	0.44	14.8	0.62	19.8	0.46	6.1	1.52
Total Asset Turnover		0.0	0.4	N/A	0.6	N/A	0.7	N/A	0.0	N/A
Average Age of Plant (Years)		0.0	17.1	N/A	11.1	N/A	10.5	N/A	0.0	N/A
Increase (Decrease) Total Net Patient Revenue		9.9%	12.7%	0.78	7.7%	1.28	11.8%	0.84	-3.5%	N/A
Outpatient Gross Revenue (% of Total GPR)		81.3%	64.9%	1.25	65.6%	1.24	79.7%	1.02	78.9%	1.03
Net Revenue Statistics										
Inpatient Net Revenue per Discharge	\$13,490		\$18,658	0.72	\$14,982	0.90	\$14,182	0.95	\$11,815	1.14
Inpatient Net Revenue per Day	\$5,066		\$3,656	1.39	\$3,228	1.57	\$3,541	1.43	\$4,613	1.10
Outpatient Net Revenue per Visit	\$393		\$781	0.50	\$697	0.56	\$602	0.65	\$353	1.11

Income Statement		Assets		Liabilities & Fund Balances	
Gross Patient Revenue (GPR)	\$227,488,628	Cash & Cash Equivalents	\$0	Current Liabilities	\$0
Less Deductions	\$154,002,777	Net Patient Receivables	\$0	Long-Term Debt	\$0
Net Patient Revenue	\$73,485,851	Other Receivables	\$0	Other Liabilities	\$0
Plus Other Revenue	\$26,085,480			Subtotal	\$0
Total Revenue	\$99,571,331	Land, Buildings & Equipment (Net)	\$0		
Less Expenses	\$89,029,943	Other Assets	\$0	Unrestricted Fund Balance	\$0
Non-Operating Gains/Losses	\$1,348,613			Restricted Fund Balance	\$0
Net Income	\$11,890,001	Total Assets	\$0	Total Liabilities & Fund Balance	\$0